



PASSION CREATES INNOVATION

# POLYTEC GROUP

WE TRANSFORM VISIONS INTO PLASTICS SOLUTIONS

RESULTS 2022 FY

Hörsching, 27 April 2023



## MARGINAL POSITIVE EBIT IN 2022 FY

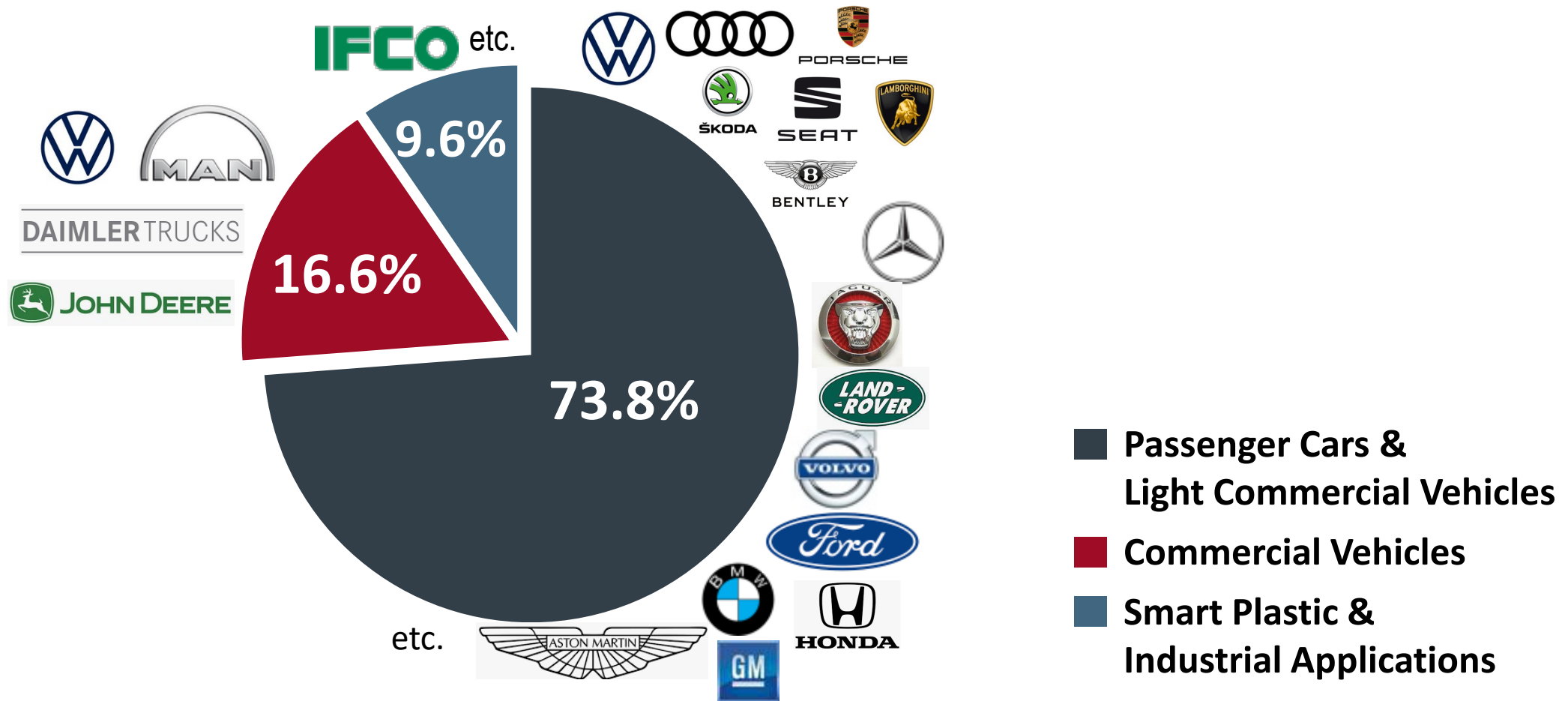
## HIGH VOLUME OF NEW ORDERS RECEIVED IN 2022

- Consolidated sales revenues amounted to EUR 601.4 million and were thus 8.2%, or EUR 45.5 million, higher than in 2021 (EUR 555.9 million). The sales revenues include the partial passing on of additional costs, whereby the production volume shrunk and therefore direct comparability is only possible to a limited extent.
- Despite numerous adverse circumstances, including internal one-off expenses for the introduction of software systems at two major plants, POLYTEC GROUP reached low but positive operational result (EBIT) in the 2022 financial year.
- Besides difficult negotiations with our customers focusing on price subjects, POLYTEC received its highest volume of new orders in company history, particularly for e-mobility projects
- In the medium-term, the POLYTEC considers itself to be in an extremely solid strategic position with regard to its ability to transform the changes in the automotive sector into increasing economic success for itself. POLYTEC can face the future with confidence: “POWER ON!”

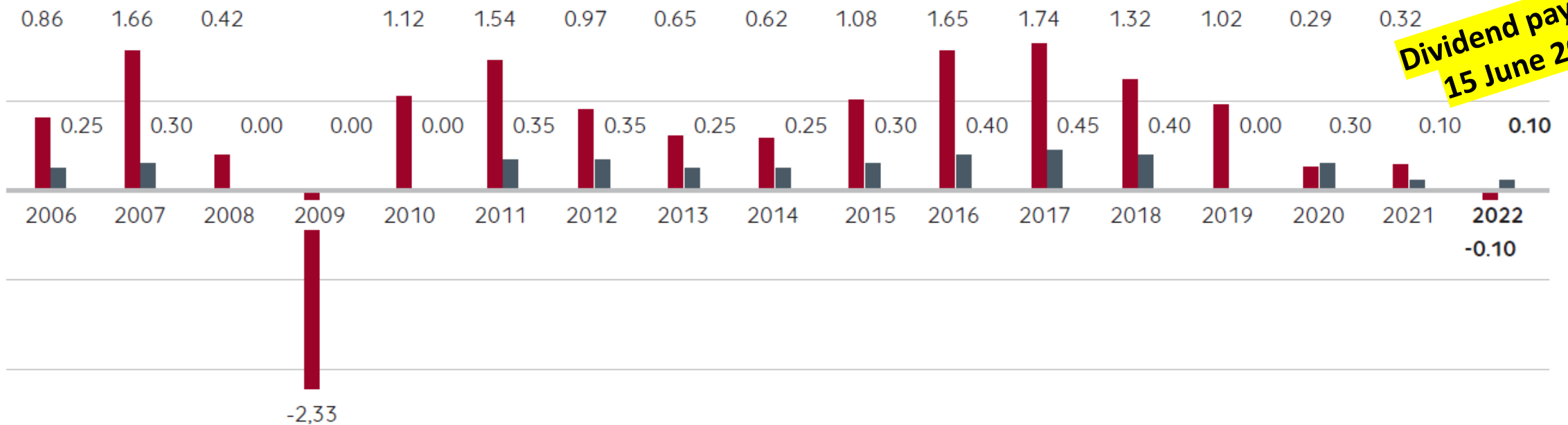
## KEY FIGURES 2022 FY

- Group sales revenues amounted to EUR 601.4 million (2021: EUR 555.9 million)
- EBITDA amounted to EUR 33.2 million (2021: EUR 44.8 million)
- EBITDA margin 5.5% (2021: 8.1%)
- EBIT totalled EUR 0.7 million (2021: EUR 12.3 million)
- EBIT margin 0.1% (2021: 2.2%)
- Earnings after tax minus EUR 2.2 million (2021: EUR 7.0 million)
- Earnings per share minus EUR 0.10, proposed dividend per share EUR 0.10 (2021: EUR 0.10)
- Equity ratio was up 1 percentage point at 43.0%
- Net debt amounted to EUR 59.8 million (2021: EUR 79.6 million)
- Employees (FTE incl. leasing personnel, as at 31 December 2022): 3,510

# SALES REVENUES BY MARKET AREA 2022 FY



# EARNINGS PER SHARE, DIVIDEND PER SHARE 2006 – 2022



Dividend pay day:  
15 June 2023

■ EPS in €  
■ DPS in €

## DIVIDEND POLICY

- based on profitability
- strategic growth perspectives
- capital requirements of the POLYTEC GROUP

# OUTLOOK 2023 FY

Subject to the assumption that a slight market recovery, a normalisation of call-off volatility, several new product launches and a stabilisation of the supply chains all occur, in the 2023 financial year the POLYTEC GROUP management anticipates consolidated sales revenues in the range of EUR 650 million to EUR 700 million.

However, the various production bottlenecks resulting from significant delays in the delivery of production equipment, which were already evident at the end of 2022, will continue to cause additional costs in 2023. Furthermore, ongoing cost increases represent a further challenge for the organisation. Nonetheless, the management expects that as compared to the previous year, EBIT (earnings before interest and taxes) for the full year will improve significantly.

Even so, achieving this outlook is subject to unpredictability and from a current perspective, the risks associated with the war in Ukraine and high inflation coupled with the possibility of falling consumption constitute the greatest uncertainties for the current financial year.

In the medium-term, the POLYTEC GROUP considers itself to be in an extremely solid strategic position with regard to its ability to transform the changes in the automotive sector into increasing economic success for itself. The high volume of new orders received in the 2022 financial year indicates that with its product portfolio, particularly in the area of e-mobility, the POLYTEC GROUP possesses an excellent market standing and can face the future with confidence.

# THE EQUITY STORY OF THE POLYTEC GROUP

## > SUSTAINABLE STRATEGY

- Comprehensive strategy for the future with a focus on innovation, maximum customer benefits and permanent efficiency enhancement
- Clearly defined roadmap for carbon-neutral production by 2035



## > BROAD TECHNOLOGY PORTFOLIO

- Bundling know-how and technologies across the group for the development of excellent product solutions
- Customised solutions for individual and diverse requirements of a market undergoing transformation
- Securing competitiveness through continuous innovation as part of the POLYTEC SOLUTION FORCE



## > PROVEN RESILIENCE

- Active organisational transformation for long-term success in a volatile economic environment
- Successful crisis management



Specialist for highly complex plastic solutions

## > HIGH ADAPTABILITY

- Proactive transformation of the product portfolio towards e-mobility and new forms of mobility
- Open-mindedness towards future-oriented market segments such as energy and logistics



## > STABLE ECONOMIC POSITION

- Long-standing customer relationships with renowned automotive manufacturers
- Balance between cost pass-through, new acquisitions and forward-looking investments
- Record order intake in 2022
- Numerous production launches in 2023
- Solid equity ratio and reliable dividend policy



FINANCIALS 2022 FY

IN DETAIL



**POLYTEC**





# CONS. INCOME STATEMENT 2022 FY VS 2021 FY

in EUR k	Note	2022	2021
Sales revenues	E. 1	601,385	555,874
Other operating income	E. 2	7,780	9,685
Changes in inventory of finished and unfinished goods		-825	-7,930
Other own work capitalised		183	1,089
Expenses for materials and services received	E. 3	-334,353	-284,534
Personnel expenses	E. 4	-189,698	-180,331
Other operating expenses	E. 5	-51,269	-49,487
Deconsolidation gain	B. 1	0	475
<b>Earnings before interest, taxes and depreciation (EBITDA)</b>		<b>33,204</b>	<b>44,841</b>
Depreciation	E. 8/E. 9	-32,500	-32,543
<b>Earnings before interest and taxes = operating result (EBIT)</b>		<b>704</b>	<b>12,298</b>
Interest result		-2,893	-2,775
Other financial income		16	78
Other financial expenses		-227	0
<b>Financial result</b>	<b>E. 6</b>	<b>-3,104</b>	<b>-2,697</b>
<b>Earnings before tax</b>		<b>-2,400</b>	<b>9,602</b>
Tax income/expenses	E. 7	156	-2,557
<b>Earnings after tax</b>		<b>-2,244</b>	<b>7,045</b>
thereof result of non-controlling interests		59	-16
<b>thereof result of the parent company</b>		<b>-2,303</b>	<b>7,061</b>
undiluted earnings per share in EUR	E. 20	-0.10	0.32

# CONS. BALANCE SHEET 31.12.2022 VS 31.12.2021

## ASSETS

in EUR k	Note	31.12.2022	31.12.2021
<b>A. Non-current assets</b>			
I. Intangible assets	E. 8	7,343	8,212
II. Goodwill	E. 8	0	0
III. Tangible assets	E. 9	251,591	265,764
IV. Other non-current assets	E. 10	1,088	1,112
V. Revenues from contracts with customers	E. 14	40,390	37,419
VI. Deferred tax assets	E. 11	6,119	7,517
		<b>306,530</b>	<b>320,025</b>
<b>B. Current assets</b>			
I. Inventories	E. 12	37,553	42,615
II. Trade accounts receivable	E. 13	60,109	42,644
III. Revenues from contracts with customers	E. 14	64,099	65,164
IV. Other current receivables	E. 15	25,531	26,764
V. Income tax receivables		2,230	916
VI. Cash and cash equivalents	E. 16	55,136	69,714
		<b>244,657</b>	<b>247,816</b>
VII. Assets held for sale	E. 18	0	658
		<b>244,657</b>	<b>248,474</b>
		<b>551,187</b>	<b>568,499</b>

# CONS. BALANCE SHEET 31.12.2022 VS 31.12.2021

## EQUITY & LIABILITIES

in EUR k	Note	31.12.2022	31.12.2021
<b>A. Shareholders' equity</b>			
I. Share capital		22,330	22,330
II. Capital reserves		37,563	37,563
III. Treasury stock		-1,855	-1,855
IV. Retained earnings		183,700	188,203
V. Other reserves		-8,258	-11,154
		<b>233,480</b>	<b>235,087</b>
VI. Non-controlling interests		3,611	3,771
	<b>E. 19</b>	<b>237,092</b>	<b>238,859</b>
<b>B. Non-current liabilities</b>			
I. Non-current, interest-bearing liabilities	E. 21	119,316	157,352
II. Provision for deferred taxes	E. 11	819	1,680
III. Provisions for employees	E. 22	21,096	27,465
		141,231	186,497
<b>C. Current liabilities</b>			
I. Current interest-bearing liabilities	E. 23	56,200	38,365
II. Liabilities on income taxes	E. 24	1,553	870
III. Advance payments received on orders		56	0
IV. Trade accounts payable	E. 25	60,960	57,255
V. Liabilities from contracts with customers	E. 14	6,064	5,395
VI. Other current liabilities	E. 26	34,516	26,460
VII. Current provisions	E. 27	13,515	14,798
		<b>172,864</b>	<b>143,143</b>
		<b>551,187</b>	<b>568,499</b>

# CONS. CASH FLOW STATEMENT 2022 FY VS 2021 FY – PART 1

in EUR k	Note	2022	2021 adjusted
<b>Earnings before tax</b>		<b>-2,400</b>	<b>9,602</b>
+ Depreciation on fixed assets		32,500	32,543
- Non-cash income from deconsolidation	B.1	0	-475
-(+) Interest result	E. 6	2,893	2,775
+(-) Other non-cash expenses and income	F.	733	-1,088
+(-) Increase (decrease) in non-current provisions for employees		-2,058	433
-(+) Profit (loss) from fixed asset disposals	E. 2	-161	-322
-(+) Profit (loss) from the sale of assets held for sale	E.17	-42	-138
-(+) Increase (decrease) in inventories		4,892	-3,162
-(+) Increase (decrease) in trade and other receivables and contractual revenues		-13,903	-11,640
+(-) Increase (decrease) in trade and other payables and contractual liabilities		12,661	-47
+(-) Increase (decrease) in current provisions		-1,335	-506
<b>= Consolidated cash flow from current activities</b>		<b>33,780</b>	<b>27,975</b>
- Taxes paid		-115	-2,605
<b>= Consolidated cash flow from operating activities</b>		<b>33,665</b>	<b>25,370</b>
- Investments in fixed assets	F.	-24,027	-35,979
-(+) Purchase or disposal of subsidiaries less acquired and relinquished cash and cash equivalents	F.	0	1,821
+ Payments from the sale of assets held for sale		700	5,900
+ Payments from the disposal of intangible and tangible assets		1,728	2,093
+ Interest received <sup>5)</sup>		154	209
-(+) Increase or decrease in interest-bearing and other non-current other long-term receivables		0	1,000
<b>= Consolidated cash flow from investing activities</b>		<b>-21,445</b>	<b>-24,956</b>

# CONS. CASH FLOW STATEMENT 2022 FY VS 2021 FY – PART 2

in EUR k	Note	2022	2021 adjusted
+ Inflows from loan financing <sup>1)</sup>		15,913	12,927
- Repayments of loan financing <sup>1)</sup>		-6,441	-2,074
- Outflows from promissory note loans		-21,051	-24,000
+ Inflows from real estate loan borrowings <sup>1)</sup>		0	7,681
- Repayments of real estate loan borrowings <sup>1)</sup>		-3,360	-2,667
- Outflows from leasing agreements <sup>2)</sup>		-6,725	-4,977
+(-) Change in current financial liabilities		343	1,755
- Interest paid <sup>3)</sup>		-3,041	-2,898
- Third party dividends		-2,419	-6,697
<b>= Consolidated cash flow from financing activities</b>	<b>F.</b>	<b>-26,780</b>	<b>-20,950</b>
+(-) Consolidated cash flow from operating activities		33,665	25,370
+(-) Consolidated cash flow from investing activities		-21,445	-24,956
+(-) Consolidated cash flow from financing activities		-26,780	-20,950
<b>= Change in cash and cash equivalents</b>		<b>-14,560</b>	<b>-20,535</b>
+(-) Effect from currency translations		-18	-140
+ Opening balance of cash and cash equivalents		69,714	90,389
<b>= Closing balance of cash and cash equivalents</b>		<b>55,136</b>	<b>69,714</b>

<sup>1)</sup> Loan financing and real estate loans correspond to the item „Bank loans“ and „Other interest-bearing liabilities“ at „Interest-bearing liabilities“.

<sup>2)</sup> Regarding „Outflows from leasing agreements“ see item „Leasing liabilities“.

<sup>3)</sup> For better comparability, the figures of the 2021 financial year have also been adjusted.

# CORPORATE CALENDAR 2023

## CORPORATE CALENDAR 2023

27 April 2023	Thursday	Annual financial report 2022, ESEF report 2022 and annual report FY 2022
11 May 2023	Thursday	Interim report Q1 2023
30 May 2023	Tuesday	Record date “AGM”
9 June 2023	Friday	23 <sup>rd</sup> Ordinary Annual General Meeting FY 2022, Hörsching, 10:00 am
13 June 2023	Tuesday	Ex-dividend day
14 June 2023	Wednesday	Record date “Dividends”
15 June 2023	Thursday	Dividend pay-out day
10 August 2023	Thursday	Half-year financial report 2023
14 November 2023	Tuesday	Interim report Q3 2023

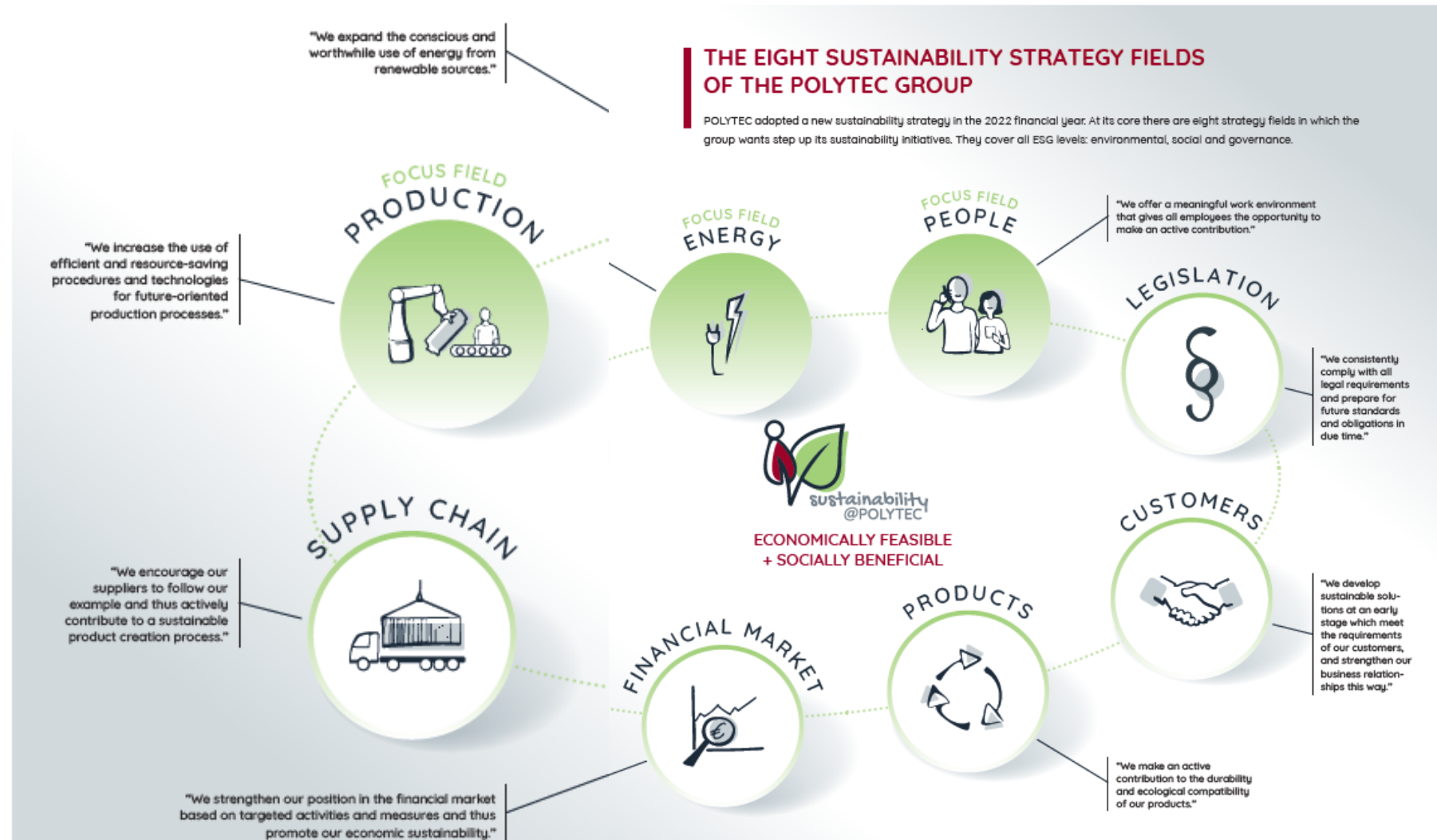
Find all dates on corporate website section investor relations, calendar.

# ESG – SUSTAINABILITY



# ROADMAP ENVIRONMENTAL AND CLIMATE PROTECTION

## 8 Strategic Fields of the POLYTEC Sustainability Strategy



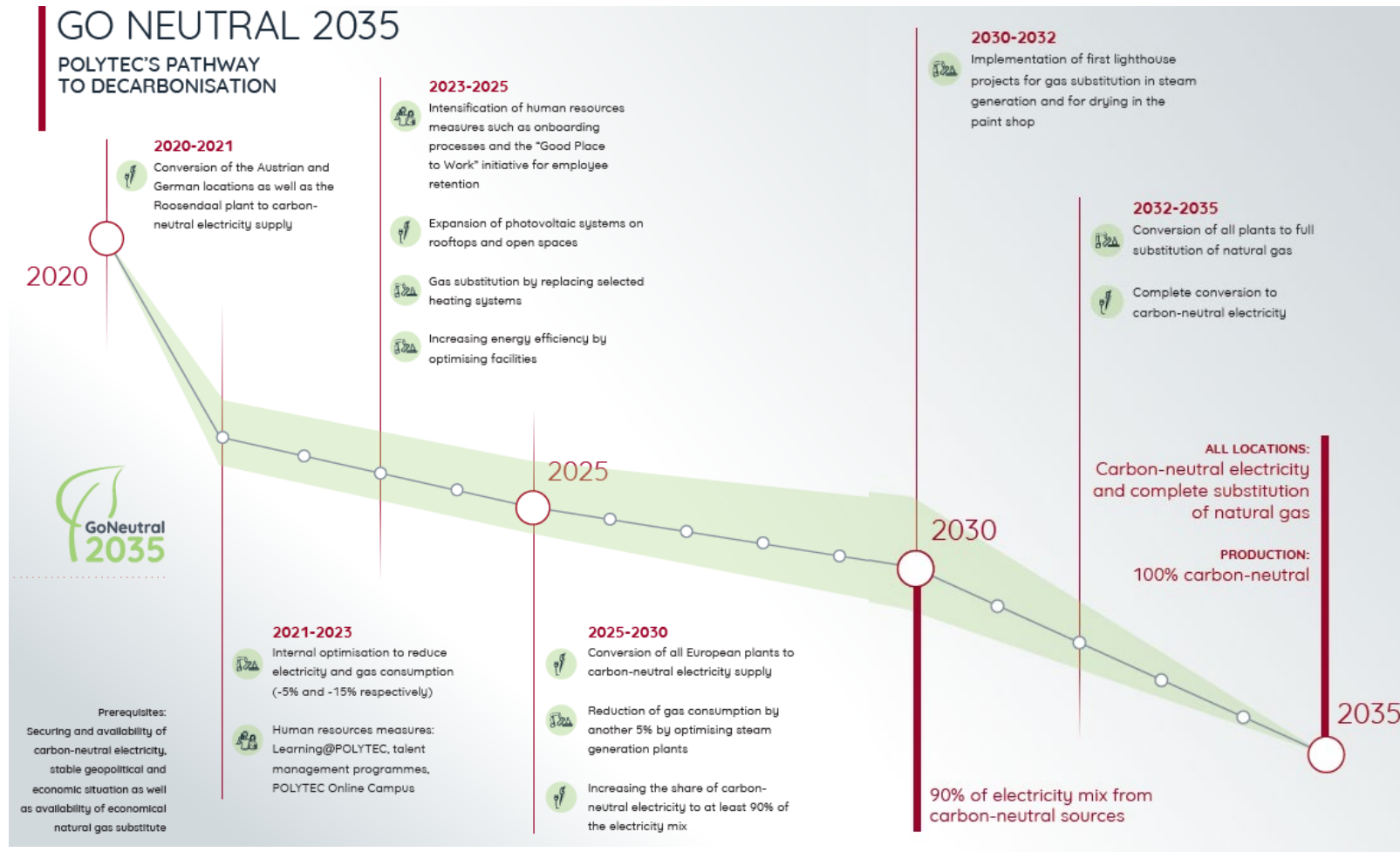


# ESG / TAXONOMY FIGURES

Non-financial key figures	Unit	2022	2021	2020	2019	2018
Taxonomy-eligible turnover (activities)	%	28.8	32.7	-	-	-
Taxonomy-aligned turnover (activities)	%	9.0	-	-	-	-
Taxonomy-eligible capital expenditure (CapEx)	%	16.0	30.7	-	-	-
Taxonomy-aligned capital expenditure (CapEx)	%	3.6	-	-	-	-
Taxonomy-eligible operating expenditure (OpEx)	%	28.0	27.0	-	-	-
Taxonomy-aligned operating expenditure (OpEx)	%	7.0	-	-	-	-
CO <sub>2</sub> emissions (Scope 1 + Scope 2)	Tonnes	20,309	25,783	46,537	-	-
Energy use	MWh	168,093	189,015	195,303	238,382	240,970
Material use	Tonnes	64,383	74,689	70,420	79,708	80,801
Water use	m <sup>3</sup>	105,323	96,300	-	-	-
Waste volumes	Tonnes	8,494	8,424	8,690	8,778	9,291

# GO NEUTRAL 2035

## ■ POLYTEC's Pathway to Decarbonation



# ESG RATINGS IMPROVED

**Independent French sustainability analyst** (name withheld):

**ESG ratings improved: 2019: 39 2020: 40 2021: 59** (the higher the better)

**Global known ESG solutions provider** (name withheld):

**ESG ratings improved: 2020: 24 2021: 32 2022: 31** (the higher the better)

**Global acting sustainability assessment company** (name withheld):

**ESG rating upgraded from 14 to 23** (the higher the better)

**Important sustainability analyst** (name withheld):

**ESG risk rating improved from “Medium risk” (25.5) down to “Low risk” (15.7)** (the lower the better)



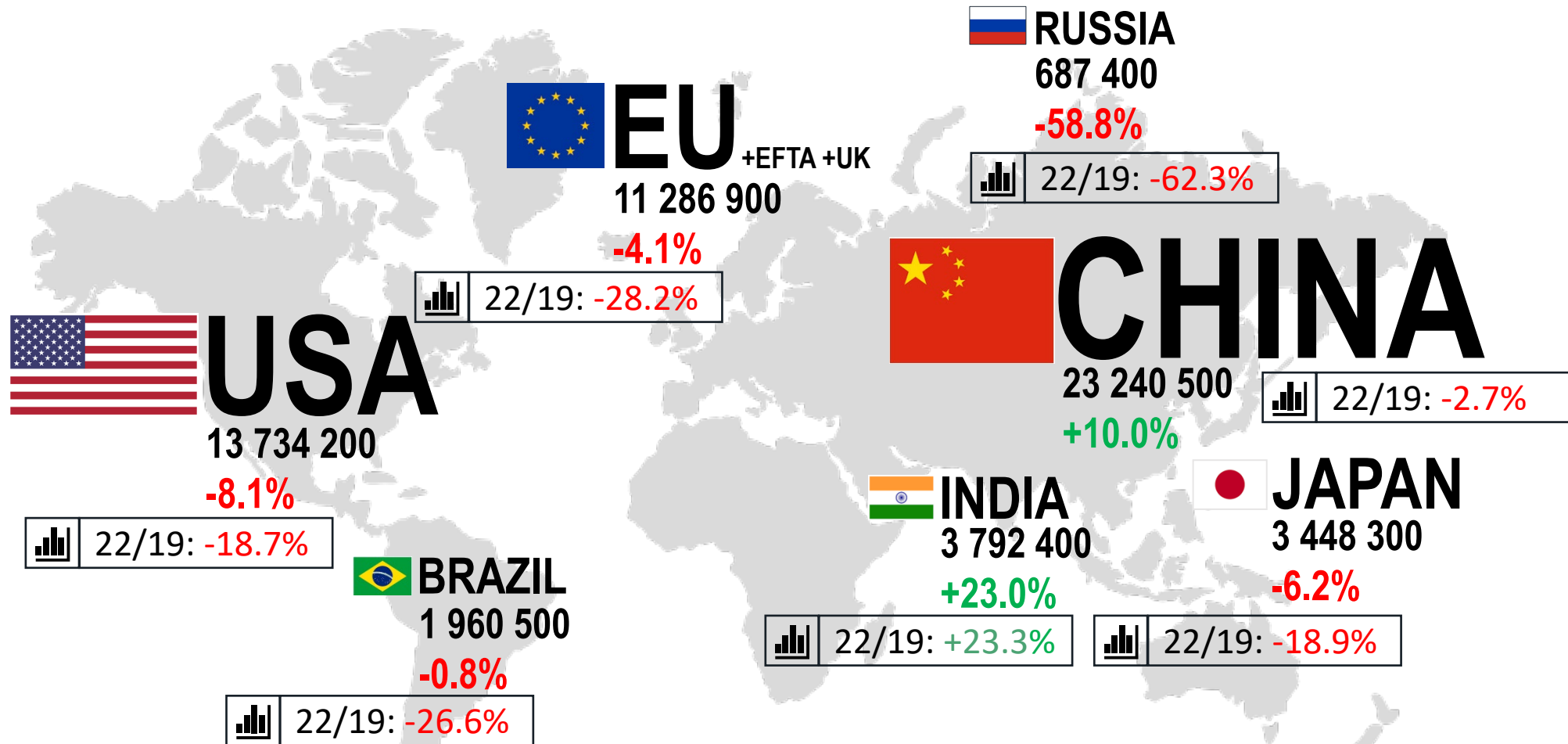
**AUTOMOTIVE MARKET**

**JAN – DEC 2022**



# PASSENGER CAR REGISTRATIONS WORLDWIDE JAN – DEC 2022

Full Year Comparison with pre-crisis year 2019

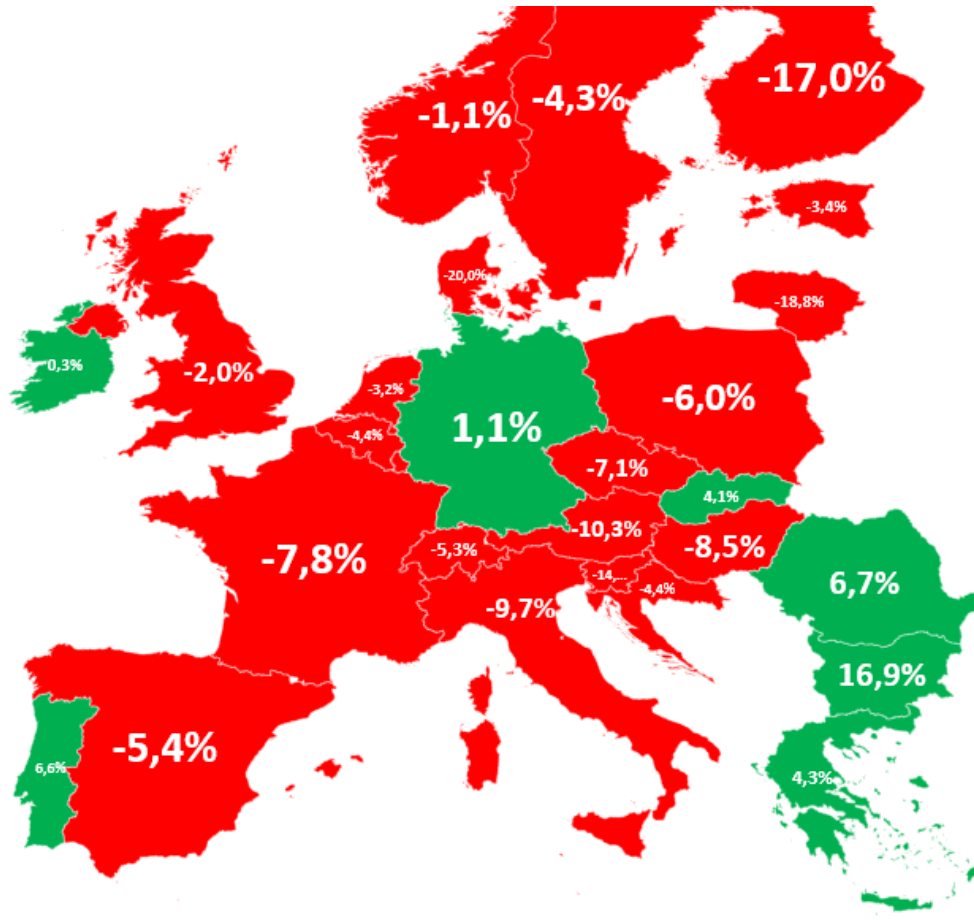


Source: VDA, IHS

# REGISTRATIONS OF NEW PASSENGER CARS IN EUROPE

## JAN – DEC 2022

Percentages refer to the period of the previous year



EU: 9 255 930 (-444 165) -4.6%

- In December 2022, **new car registrations** in the **EU expanded by 12.8%**, marking the fifth consecutive month of growth this year. Despite this positive result, **only two** of the **region's** four major markets **recorded growth**.
- December performance of EU's largest markets + UK: **Germany +38.1%**, **Italy +21.0%**, **UK +18.1%**, **France -0.1%** and **Spain -14.1%**
- „Big 5“ YTD
  1. GE: 2 651 357 **+1.1%**
  2. UK: 1 614 063 **-2.0%**
  3. FR: 1 529 035 **-7.8%**
  4. IT: 1 316 702 **-9.7%**
  5. ES: 813 396 **-5.4%**

Source: ACEA

# REGISTRATIONS OF NEW CARS IN EUROPE (EU, EFTA & UK)

## BY DRIVE TECHNOLOGY 2022 VS 2021, 2020

Source: ACEA

in units	2022	Share	2021	Share	Change	2020
Petrol-driven cars	4 144 800	36,7%	4 738 800	40,2%	-12,5%	5 760 100
Diesel-driven cars	1 639 800	14,5%	2 074 100	17,6%	-20,9%	3 106 200
Battery electric vehicles (BEV)	1 575 100	14,0%	1 217 900	10,3%	29,3%	745 600
Plug-in hybrid vehicles (PHEV)	1 013 800	9,0%	1 042 000	8,9%	-2,7%	620 200
Hybrid electric vehicles (HEV)	2 638 900	23,4%	2 433 000	20,7%	8,5%	1 520 100
Natural gas vehicles (NGV)	18 400	0,2%	43 400	0,4%	-57,6%	55 600
Other alternatively-powered vehicles (APV)	257 500	2,2%	226 400	1,9%	13,7%	153 600
<b>EUROPA (EU, EFTA and UK)</b>	<b>11 288 300</b>	<b>100%</b>	<b>11 775 600</b>	<b>100%</b>	<b>-4,1%</b>	<b>11 961 400</b>

# NEW COMMERCIAL VEHICLES REGISTRATIONS IN EU, EFTA & UK

## JAN – DEC 2022

Source: ACEA

Category	Units	Change	Share
Light commercial vehicles <3.5 t	1 616 800	-18.4%	84.0%
Medium commercial vehicles >3.5 t to 16 t	55 900	-11.7%	2.7%
Heavy commercial vehicles >16 t	298 700	+7.0%	11.8%
Medium and heavy buses and coaches >3.5 t	33 600	-6.1%	1.5%
<b>EUROPE (EU, EFTA and UK)</b>	<b>2 005 000</b>	<b>-15.1%</b>	<b>100%</b>





# APPENDIX



# EXTERNAL INFLUENCES SINCE 2016

2015



Diesel scandal

2017



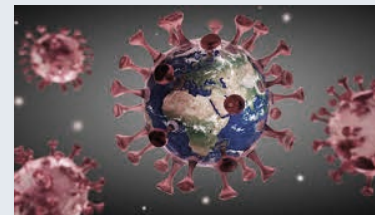
WLTP in force

2018



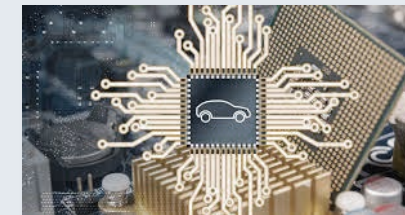
Diesel driving restrictions

2020



Covid-19 Pandemic

2021



Semi conductors / Supply chain

2022



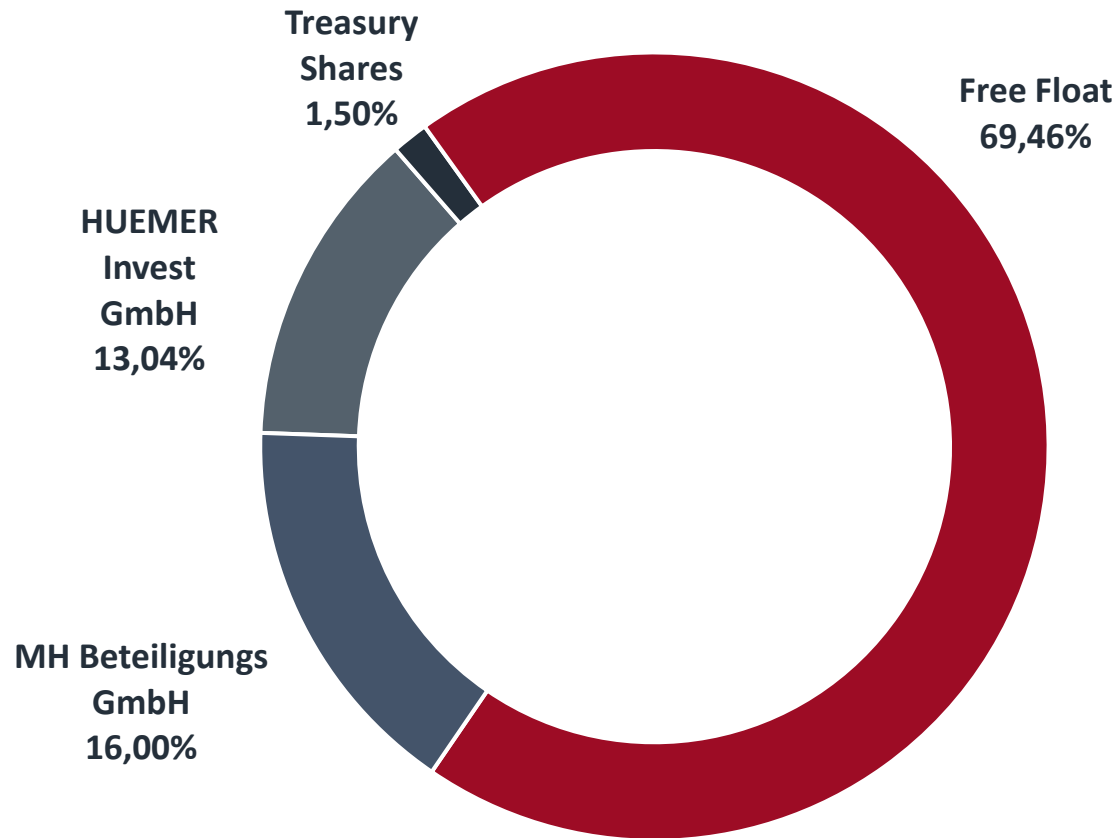
Ukraine war

Change in consumer behaviour,  
Volume reductions,  
Change in technologies

Lockdowns of  
OEMs

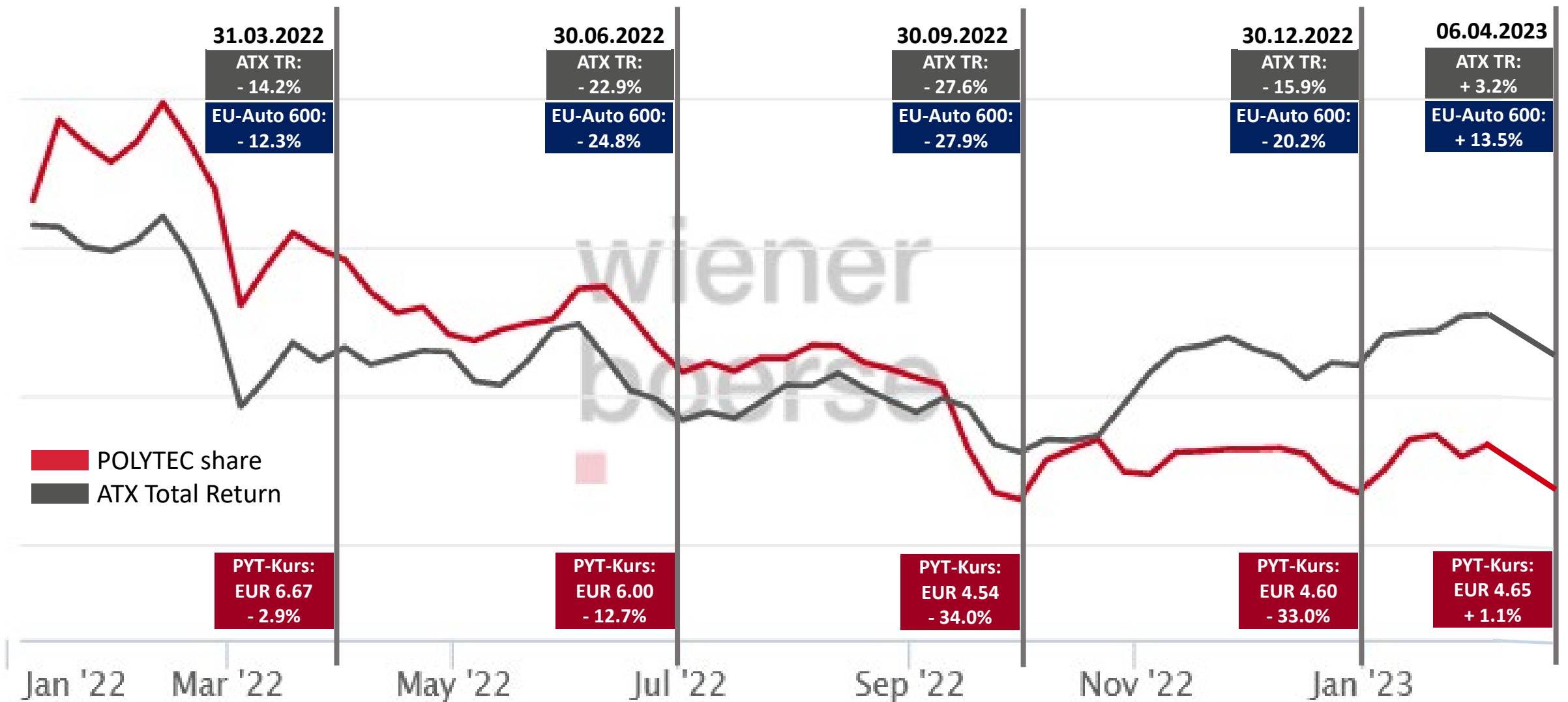
Supply problems,  
Extremely volatile call-offs,  
Rocketing material/energy prices

# SHAREHOLDER STRUCTURE – RESEARCH COVERAGE



Institute	Rating	Price target
BAADER-Helvea Research, Munich	Reduce	EUR 6.70
ERSTE Group Research, Vienna	Accumulate	EUR 5.90
M.M.Warburg Research, Hamburg	Hold	EUR 5.90
Raiffeisen Research, Vienna	Buy	EUR 7.00
Average price target		EUR 6.38

# POLYTEC SHARE PRICE: Q1, Q2, Q3, Q4, YTD 6 APRIL 2023



# POLYTEC AT A GLANCE



**~3,500**  
EMPLOYEES



**601 MIO**  
SALES REVENUES

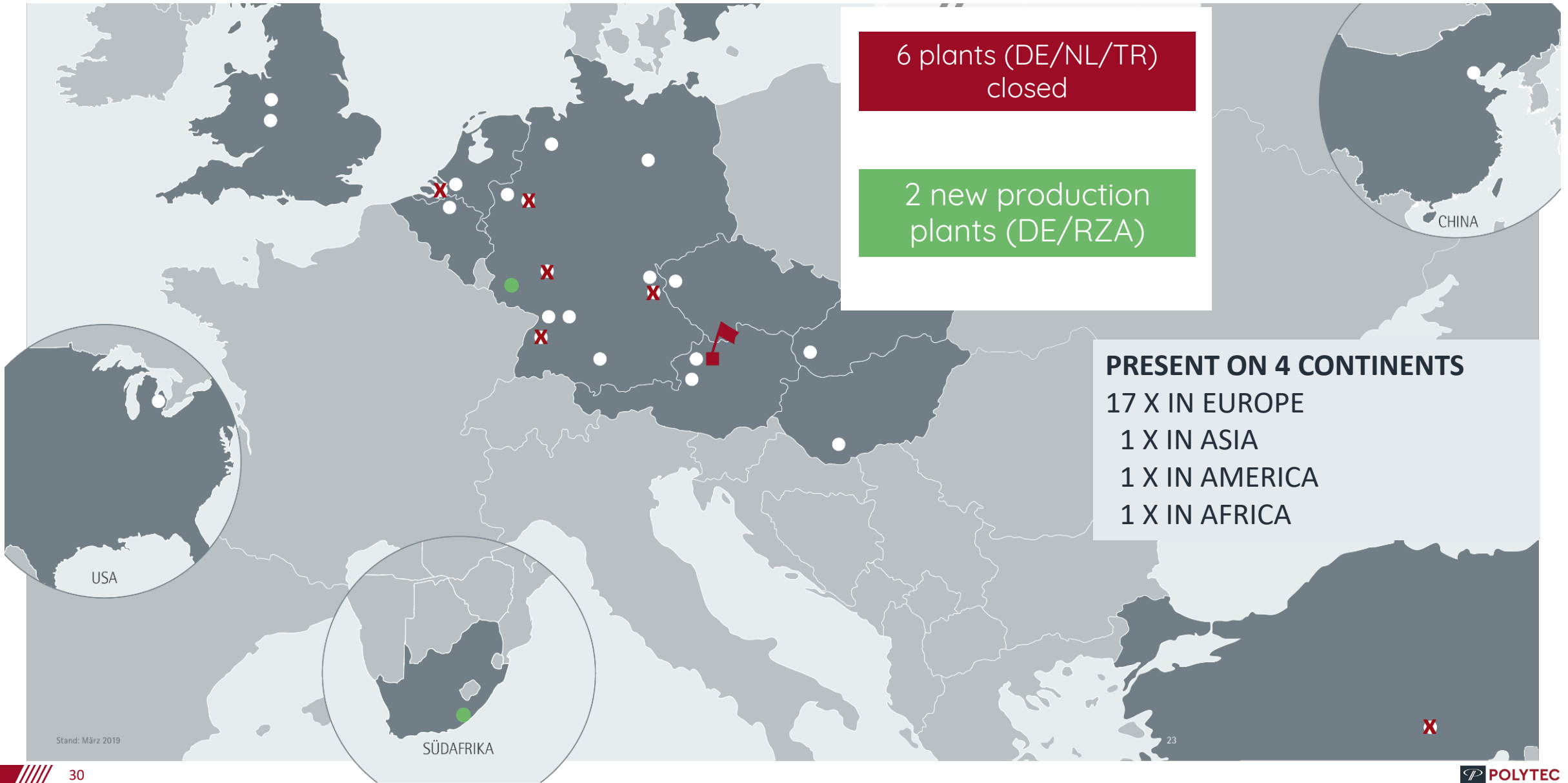


**>36 YEARS**  
OF EXPERIENCE

Technology-independent  
developer and manufacturer of  
high-quality plastic solutions

Automotive and  
non-automotive industry

# CONSOLIDATION & OPTIMISING OF FOOTPRINT



Stand: März 2019

SÜDAFRIKA

# STRATEGY

1



## STRENGTHENING THE MARKET POSITION IN THE PLASTICS INDUSTRY

- **Comprehensive business understanding**  
ONE POLYTEC  
**Permanent process optimisation**  
POLYTEC PERFORMANCE &  
EXCELLENCE SYSTEM
- Ensure solid economic positioning:  
**equity ratio, profitability, return on  
investment**
- **Good place to work**

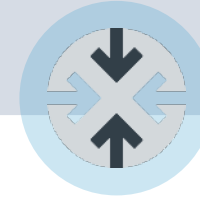
2



## DEVELOPING NEW TECHNOLOGIES AND APPLICATIONS

- **Permanent innovation as a success factor**  
reduction of complexity, and functional  
integration
- **Sustainability**  
key element in all business activities
- **Broad technological expertise and highest  
manufacturing efficiency**

3



## FOCUSING ON CUSTOMER BENEFITS

- **Maximum customer satisfaction**  
taking into account economic and  
environmental framework conditions
- **Pooling skills for optimum product solutions**  
POLYTEC SOLUTION FORCE
- **Customer focus Europe**  
with selective international growth

# TECHNOLOGICAL DIVERSITY AND PRODUCTION EXPERTISE



## THERMOPLASTICS



Multi-component injection moulding  
Assembly injection moulding  
WIT (water injection technology)  
GIT (gas injection technology)  
PIT (projectile injection technology)  
In-Mould-Decoration  
Injection-Moulding-Compounding  
High-gloss technology

Up to 4000 tons clamping force



## COMPOSITES



Production of glass fibre SMC  
Production of carbon fibre SMC  
SMC/LFT/GMT compression moulding  
UD-Tape application  
Hybrid compression moulding (LWRT-LFT)  
Wet pressing  
In-Mould-Coating

Up to 4300 tons clamping force



## POLYURETHANE



PUR RRIM / RRIM lightweight  
PUR rigid / semi-rigid  
Blow moulding

Up to 630 tons clamping force



## PRE- & POST-PROCESSING

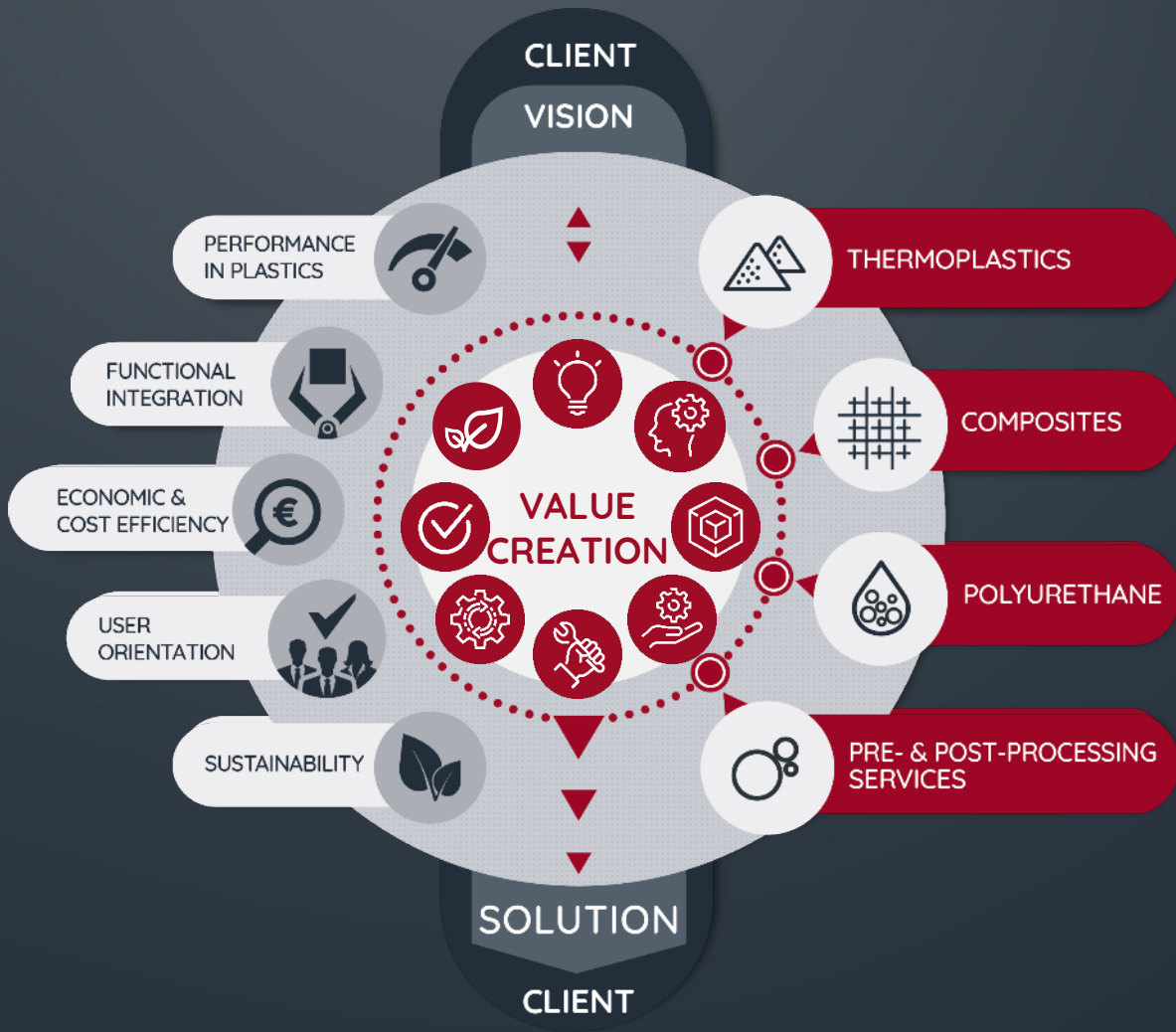











Toolmaking  
Trimming & cutting (water jet, laser, milling)  
Joining technologies (ultrasonic, hot gas, etc)  
Testing & validation  
Class A painting  
Metal & stainless-steel processing  
Assembly

Just-in-sequence delivery



# WE CREATE ADDED VALUE FOR OUR CUSTOMERS



-  Design & technical concept
-  Development of material
-  Simulation
-  Construction & prototyping
-  Tooling
-  Testing & validation
-  Industrialising
-  Quality assurance
-  Life cycle assessment

# FOCUSED ON THE SUCCESS OF OUR CUSTOMERS

MATERIAL AND  
COMPONENT DESIGN



RECYCLING



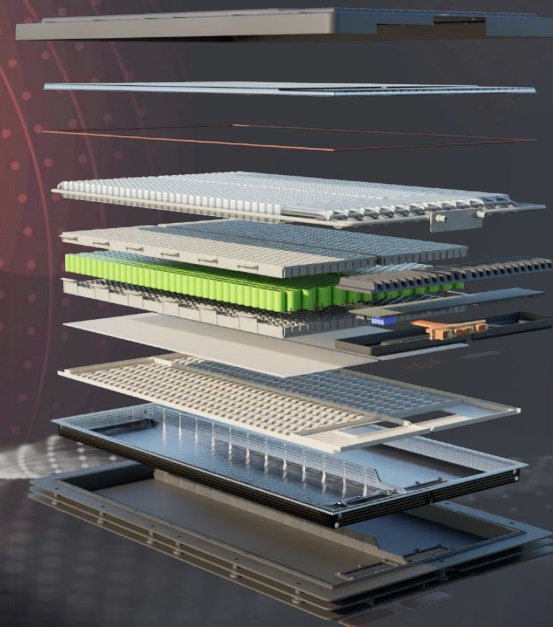
SUSTAINABILITY



LIGHTWEIGHT  
CONSTRUCTION



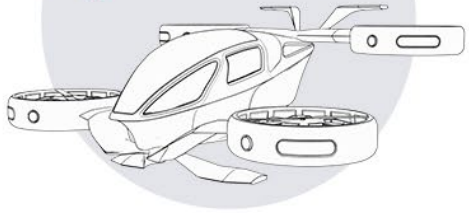
FUNCTIONAL INTEGRATION



Concept High-voltage-battery housing  
developed by the POLYTEC Solution Force

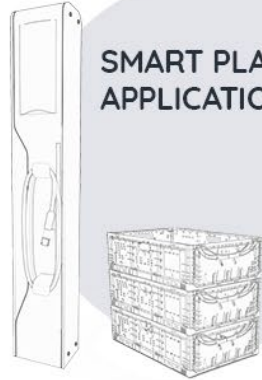
# POLYTEC PRODUCT LINES

**1** NEW MOBILITY



SMART PLASTIC APPLICATIONS

**2**



TRUCK, BUS & AGRICULTURAL APPLICATIONS

**3**



**4** PAINTED EXTERIOR > SPECIAL SERIES



POWERTRAIN SOLUTIONS

**5**



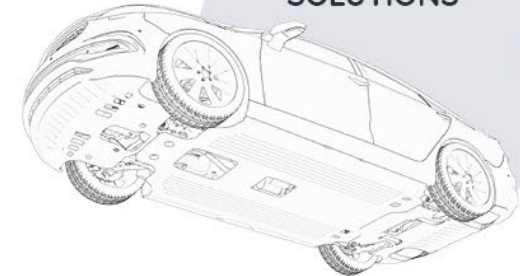
BATTERY APPLICATIONS

**6**



UNDERBODY SOLUTIONS

**7**



**POLYTEC SOLUTION FORCE**

**PRODUCT LINES**



# PRODUCT LINES

NEW  
MOBILITY



Market development in  
the area of new  
mobility concepts  
through technology  
breadth

Tapping new  
market segments



LOGISTIC DRONES



FLYING CAPS



PEOPLE MOVER



# PRODUCT LINES

SMART PLASTIC APPLICATIONS

# 2

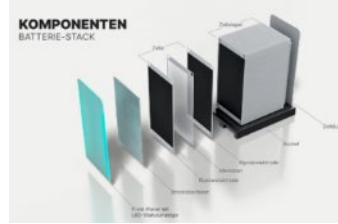


Areas of focus

Energy



ENERGY SUPPLY



ENERGY STORAGE

Logistics



REUSABLE LOGISTICS CONTAINERS

Special topics

MOBILITY / E-BIKE,  
COSMETICS,  
SMC SEMI-FINISHED PRODUCTS,  
ENVIRONMENT & WATER



Diversification by strengthening of the non-automotive portfolio

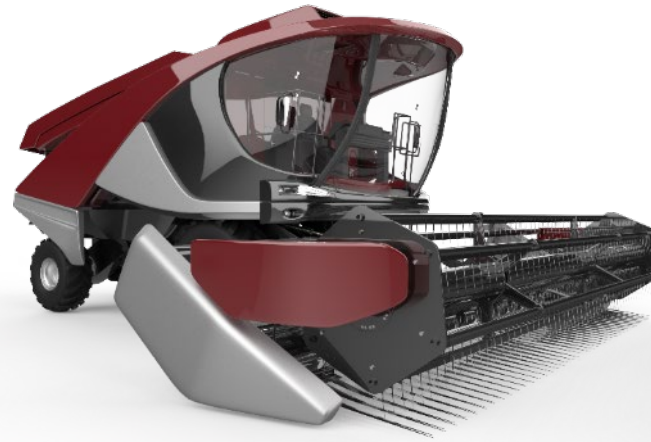
Focus area – expansion of the product range in the field of logistics and energy



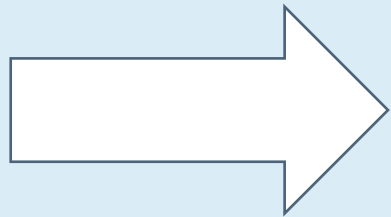
# PRODUCT LINES

TRUCK, BUS &  
AGRICULTURAL  
APPLICATIONS

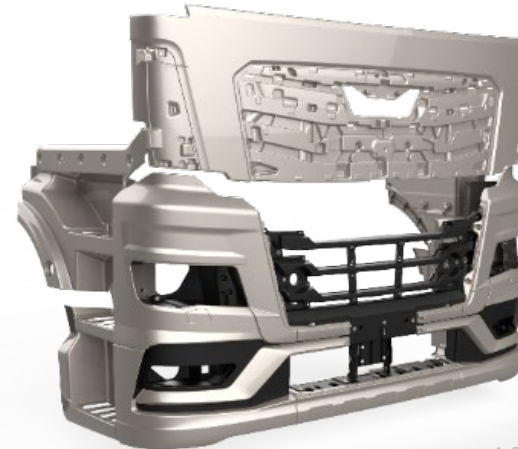
# 3



Repositioning  
truck and  
focus agricultural



Increased activity in the agricultural  
business unit and stabilization of the  
truck business



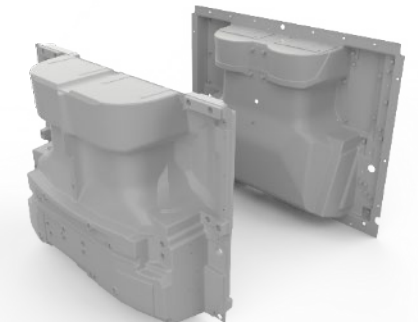
TRUCK CABIN EXTERIOR



EXTERIORS FOR TRACTORS &  
SPECIAL VEHICLES



POWERTRAIN



STRUCTURAL COMPONENTS



# PRODUCT LINES

PAINTED  
EXTERIOR >  
SPECIAL SERIES

4

Attachment parts  
for premium car  
models



SPOILER

ATTACHEMENTS

Strong growth  
through niche  
specialisation

Focus area –  
“sweet spot” UK



BUMPER & BUMPER SYSTEMS  
FOR SMALL SERIES MODELS





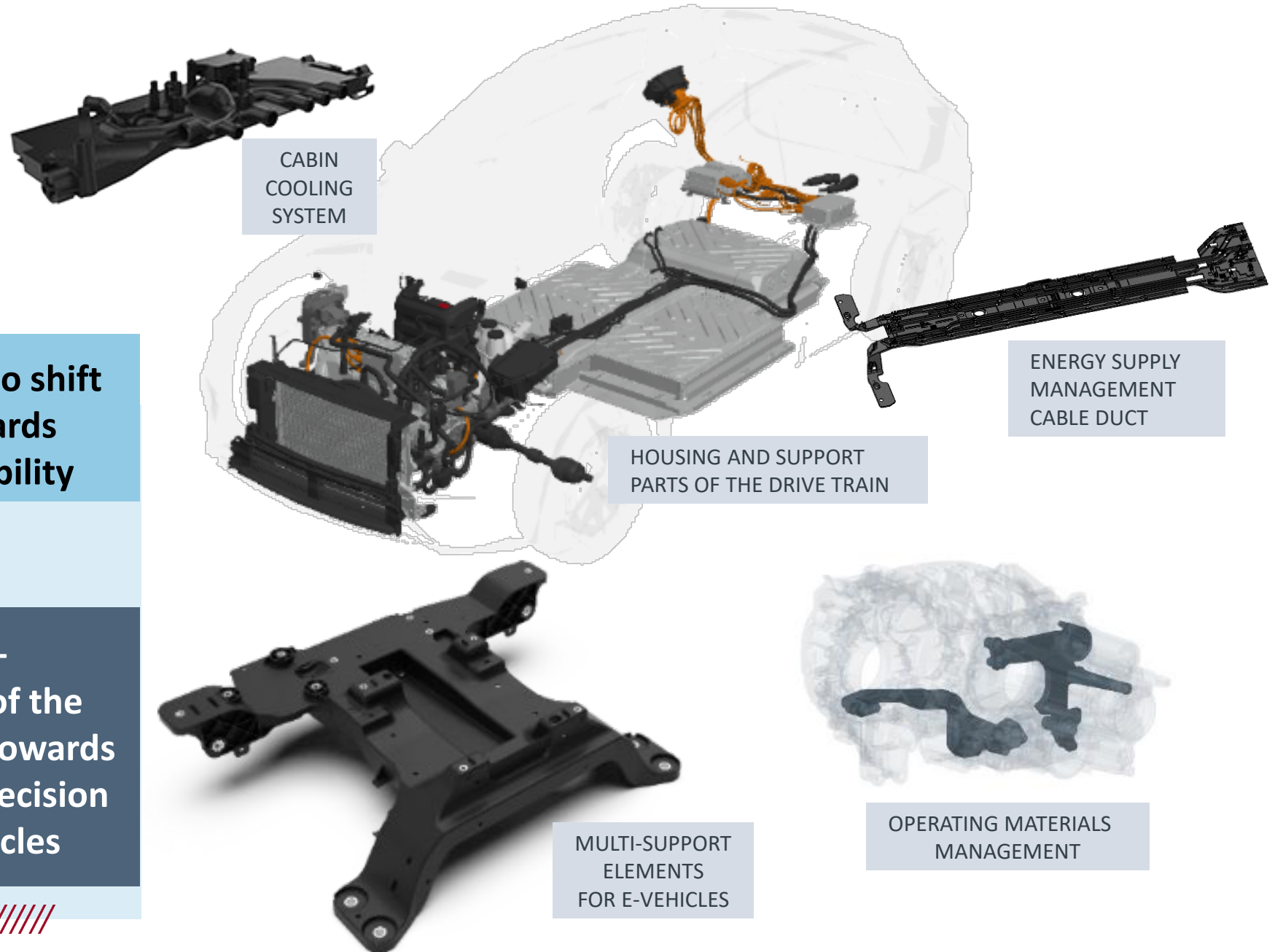
# PRODUCT LINES

POWERTRAIN  
SOLUTIONS

5

Portfolio shift  
towards  
e-mobility

Focus area –  
Transformation of the  
product portfolio towards  
multifunctional precision  
parts for e-vehicles



# PRODUCT LINES

BATTERY APPLICATIONS

6

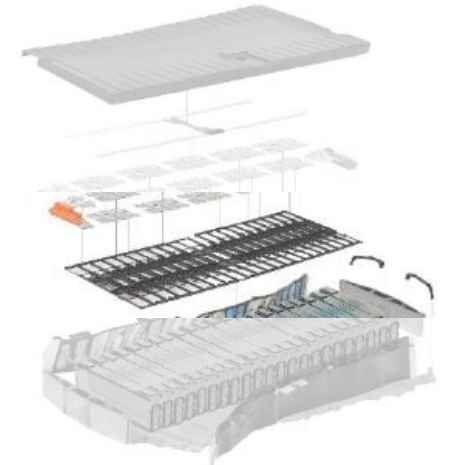


Strong growth through portfolio shift towards e-mobility

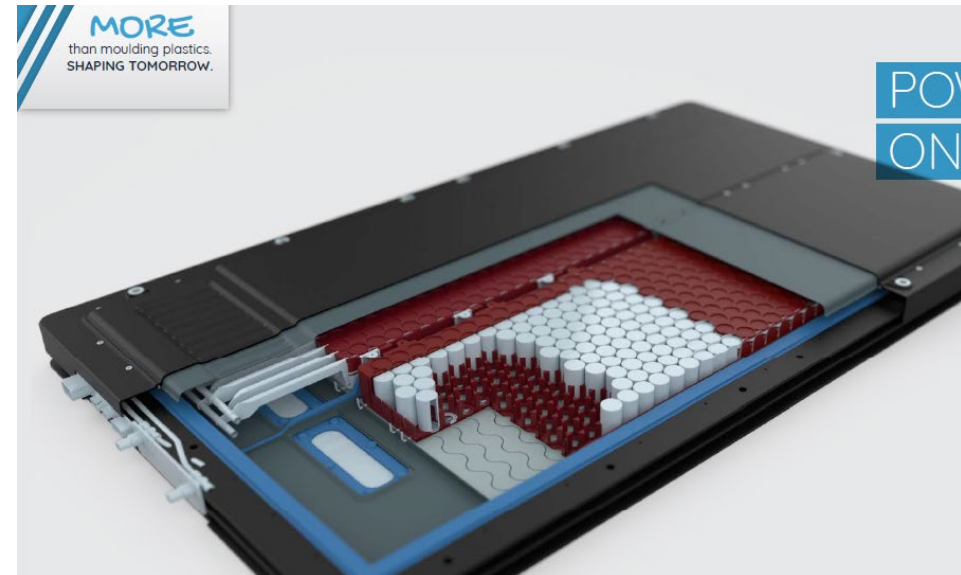
Comprehensive competency – Broad solution approach !

## Innovation through bundled competence of the POLYTEC SOLUTION FORCE

- Flexible concept from 5 modules
- Ideal ratio of weight and stability
- Fire protection
- Thermal insulation
- Crash-Safety
- Shielding from electromagnetic radiation
- Increase of recyclability



BATTERY MODULE



New in-house development for electro-mobility

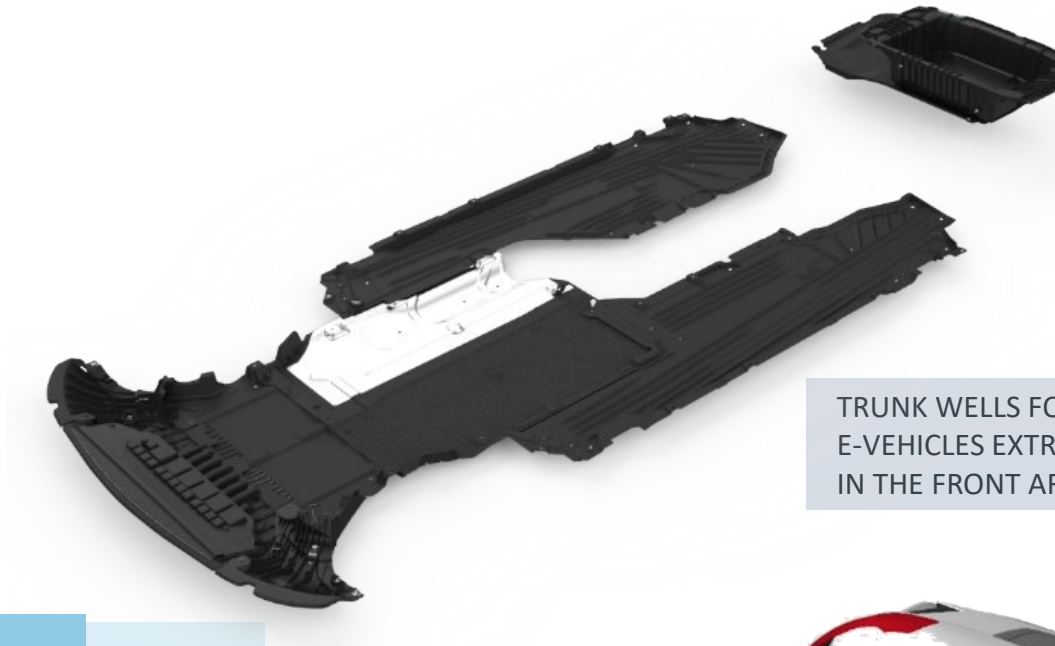
# PRODUCT LINES

UNDERBODY  
SOLUTIONS

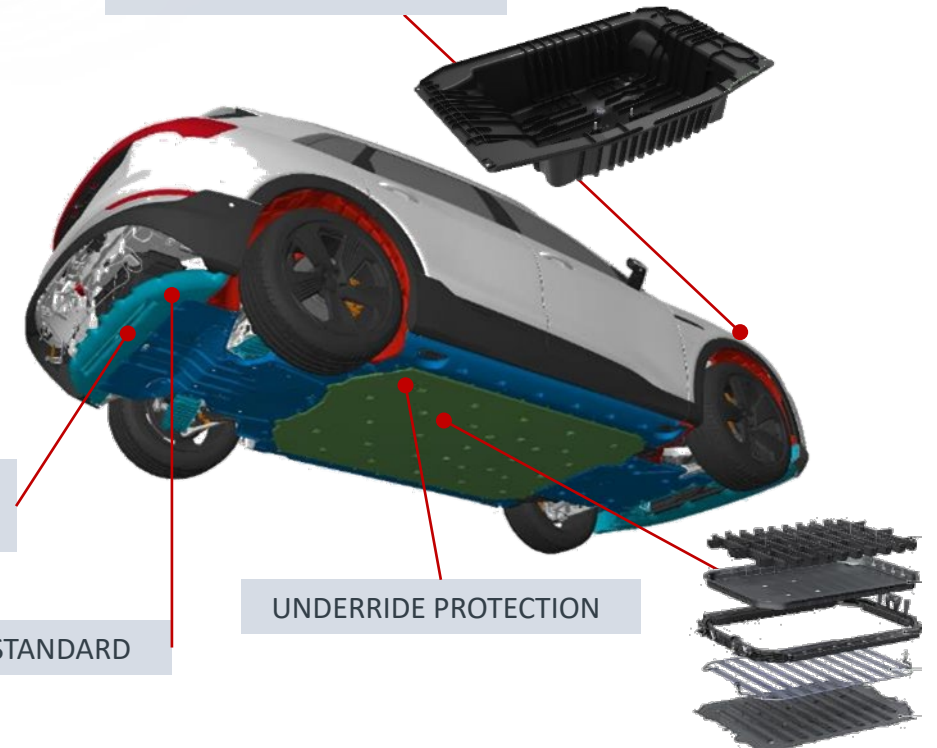
7

Strong growth  
through  
portfolio shift  
towards e-mobility

Specific focus on pre-development of  
applications to specific  
e-vehicle architecture – “low hanging fruits”



TRUNK WELLS FOR  
E-VEHICLES EXTRA TRUNK  
IN THE FRONT AREA



UNDERFLOOR CLADDING  
(REAR AXLE FAIRING)

UNDERBODY PANEL STANDARD

UNDERRIDE PROTECTION



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Since the beginning of the second quarter of 2022, **CEO Markus Huemer** (right) has been responsible for the entire finance portfolio. The CEO manages the IR agendas jointly with Investor Relations Manager **Paul Rettenbacher** (left).

PASSION CREATES INNOVATION

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