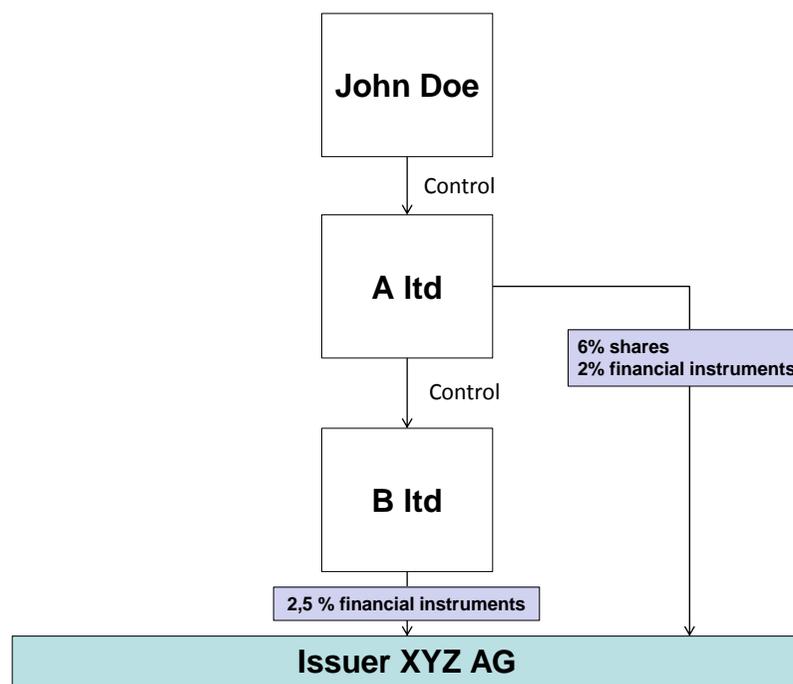


Instructions Web Standard Form – Major Holdings

Example

- Company A Ltd acquires
 - 60.000 shares (= 6%) in the issuer XYZ AG as of 1 January 2016 (settlement date).
 - a Contract For Difference (CFD) representing 20.000 shares (=2%) of issuer XYZ AG as of 1 January 2016.
- Company B Ltd acquires a call option regarding 25.000 shares (= 2,5%) in the issuer XYZ AG (Exercise Period: 31.12.2017) as of 1 January 2016.

Company B Ltd is controlled by Company A Ltd. Company A Ltd is controlled by John Doe.



Welcome!

Submit holding notifications to the FMA.

Please be advised that, due to security reasons, your connection to the server will terminate if you do not interact with the page within 15 minutes.

Contact details:

Company name

First name*

Surname*

Email*

Retype Email*

Phone* (Please fill in the phone number as follows: +43 1 1234567)

a) Please fill in the **contact data** of the person who enters the notification and who is available for further queries.

Please fill in a **valid e-mail address**. After completion the notification will be sent as a Microsoft Word Document to this e-mail address. You will need this document to submit the notification to the issuer and (where appropriate) to the Vienna Stock Exchange.

Before filing this notification, please pay attention to the following **principle**:

Please file the notification **from the perspective of the ultimate controlling natural or legal person** (in the example above John Doe). Thus, the market will always receive the full picture of the aggregated group holdings in one single notification.

Overview

Notification made after deadline¹
 Caution: In case of violations of major holdings notification rules, please pay attention to Sec. 130 para. 1 BörseG (two trading days at the latest).

1. Issuer

- Acquisition or disposal of voting rights
- Acquisition or disposal of financial/other instruments
- Event changing the breakdown of voting rights
- Other (please specify under 10.)

2. Reason for the notificationⁱⁱ

b) Tick this box only if the filing is made after the deadline stipulated in Sec. 130 para. 1 BörseG (two trading days at the latest).

c) Please choose the relevant issuer.

d) Please choose one or more reasons for the notification. In the example above, both shares (voting rights) and financial instruments were acquired.

3. Person subject to notification obligationⁱⁱⁱ	Natural person
First name	John
Surname	Doe
4. Name of shareholder(s) (if different from 3.)^v	A ltd
5. Date on which the threshold was crossed or reached^{vi}	01/01/2016

e) Point 3 has to be filled in from the perspective of the **ultimate controlling natural or legal person**.

In example above, only A ltd and B ltd purchased shares / financial instruments. However, John Doe controls both companies and therefore holds shares/financial instruments indirectly. Consequently, **John Doe** is the ultimate controlling natural person. Therefore, select “Natural Person” and fill in John Doe as **person subject to notification**.

Details concerning company A ltd and B ltd have to be declared under 8 (see below).

f) Please state the name of the shareholders directly holding voting rights (shares), which are attributed to the person subject to notification according to Sec. 133 BörseG entered in 3. In the example above only A ltd holds shares. B ltd just holds financial instruments.

g) Please enter the settlement date for acquisition/disposal of shares (voting rights). Please enter the trading date for acquisition/disposal of financial/other instruments. If only a subsidiary but not the ultimate controlling person crossed a threshold, please enter the corresponding date on which the subsidiary crossed the threshold.

In the example above, John Doe crossed the threshold of 10% on 1 January 2016.

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{viii}
6. Total positions				
Resulting situation on the date on which threshold was crossed / reached ^{viii}	0,00 %	0,00 %	0,00 %	1.000.000
Position of previous notification (if applicable) ^{ix}	%	%	%	

The total positions under 6 provide an overview of the changes since the last notification from the perspective of the ultimate controlling natural or legal person. With this overview investors will be able to understand which changes have occurred without looking up the previous notification.

h) Please enter the **total number of voting rights** (normally the total number of shares issued). This number will be used for the calculation of voting right proportions (%) under 7.

In the example above, XYZ AG issued 1.000.000 shares.

i) These fields cannot be entered. The resulting situation on the date on which the threshold was crossed will show up automatically when entering the total number of voting rights of the issuer under 6 and the positions under 7.A., 7.B.1. or 7.B.2.

j) If you have already made a major holding notification in the past, please enter the positions notified at that time (separately for shares, financial/other instruments and the sum of these two in %).

In the example above, neither shares nor financial instruments have been held before. Therefore, these fields remain blank.

7. Details - Notified details of the resulting situation*

Add shares:	ISIN Code	Number of voting rights		Add/Change	Delete
		Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)		
	AT1234567		60.000		

7.A: Voting rights attached to shares	ISIN code	Number of voting rights		% of voting rights	
		Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
	AT1234567	60.000		0,00 %	6,00 %
SUBTOTAL A		60.000			6,00 %

Add financial / other instrument (Sec. 131 para. 1 No. 1 BörseG 2018):	Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	Add/Change

7.B.1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018 ⁱⁱ	Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				25.000	2,50 %

Add financial / other instrument (Sec. 131 para. 1 No. 2 BörseG 2018):	Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	Add/Change

7.B.2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018 ⁱⁱⁱ	Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2				20.000	2,00 %	

Please enter the shares and financial/other instruments held directly and indirectly by the **ultimate controlling natural or legal person**.

k) Please enter the ISIN and the number of shares directly and indirectly held in the issuer and click "Add/Change". The system will automatically calculate the proportions (%) based on the total number of voting rights entered under 6 above.

In the example above **John Doe** holds **60.000 shares** in the issuer via A ltd (meaning indirectly). Therefore, the number shall be entered in the corresponding column and added.

With click on the added position you can change or delete it in the fields above.

l) Please add financial/other instruments that give the holder either the unconditional right to acquire or the discretion as to the right to acquire shares (Sec. 131 para. 1 no. 1 BörseG).

In the example above, **John Doe** holds the right to acquire **25.000 shares (call-option)** until 31.12.2017 indirectly via B ltd. As there is no expiration date, "n.a." shall be entered.

m) Please add financial/other instruments that have similar economic effect to the financial instruments under Sec. 131 para. 1 no. 1 BörseG (Sec. 131 para. 1 no. 2 BörseG).

In the example above **John Doe** holds a CFD representing **20.000 shares** indirectly via A ltd. As there is no expiration date and no exercise period, „n.a.“ shall be entered. CFD's are cash settled.

The aggregated proportions are automatically entered under 6.

Under 8 please specify through which undertakings the positions are effectively held and the amount each undertaking holds **directly** in the issuer. Please **start with the ultimate controlling** natural or legal **person** even if this person is already mentioned under 3.

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):^{xiii}

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity.

No.	Name ^{xiv}	Directly controlled by No. ^{xv}	Shares held directly (%) ^{xvi}	Financial/other instruments held directly (%) ^{xvii}	Total of both (%)
1	John Doe				
2	A ltd	1	6,00 %	2,50 %	8,50 %
3	B ltd	2		2,00 %	2,00 %

n) If the person subject to notification obligation holds instruments in the issuer through other persons (or is controlled by another person) please tick the 2nd box.

In the example above, John Doe holds instruments via A ltd and B ltd. Therefore, the 2nd box shall be selected.

o) **John Doe** is not controlled by another person. Therefore, the field „Directly controlled by No.“ remains blank. John Doe **does not hold** any shares or financial/other instruments **directly**. Thus, the corresponding fields remain blank. Please Klick “Add/Change” to add the person in the table.

p) A ltd is controlled by John Doe (previously added as No. 1 – see table). Therefore, **No. 1** shall be selected under “Directly controlled by No.”. A ltd holds **6% in shares** and **2,5% in financial instruments directly**. That shall be added in the table.

q) **B ltd** is controlled by A ltd (previously added as No. 2 – see table). Therefore, **No. 1** shall be selected under “Directly controlled by No.”. This shall be entered in any case.

B ltd directly holds 2% in financial instruments. The FMA recommends to enter also these 2% although B ltd directly and indirectly (meaning on an aggregated basis) holds less than the initial threshold (4% or 3%).

9. In case of proxy voting

Date of general meeting: 

Voting rights after general meeting:

10. Additional Information

Place: , 17.02.2016

r) In the example above, there is no proxy voting. Therefore, the fields under 9 remain blank.

s) For the example above, there is no need to make any further comments.

t) Please enter the place the notification is made from.

Security check*



Code from the picture:

* Mandatory field

u) Please enter the Security Code and check the notification for any inconsistencies. In case you cannot read the code, please click "Generate new code".

v) When you click "Submit to FMA" the major holding notification will be sent to the FMA and to your e-mail address entered in the contact details above as a Microsoft Word Document. This may take a few minutes.

Submission completed!

The major holdings notification was successfully submitted to the FMA.
You will receive the notification as a Word-document via E-Mail. In addition, you can download the Word-document below.

Please note: The major holdings notification must additionally be submitted to the issuer and, in case the securities have been admitted to listing on the Vienna Stock Exchange, to the Vienna Stock Exchange as well.

w) You will receive a submission confirmation. Please **send** the major holding notification (Word Document) additionally to the **issuer** and (if the securities are listed on a regulated market on the Vienna Stock Exchange) to the **Vienna Stock Exchange**.

In case you did not receive an e-mail you can separately download the notification as Word Document.