

INTERIM REPORT Q3 2025

POLYTEC

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POLYTEC

KEY FIGURES

Key figures Q1-Q3	Unit	Q1-Q3 2025	Q1-Q3 2024	Change
Sales revenues	EUR m	514.8	507.1	1.5%
EBITDA	EUR m	32.3	24.9	29.7%
EBITDA margin (EBITDA/sales revenues)	%	6.3%	4.9%	1.4%-pts.
EBIT	EUR m	8.9	1.4	512.4%
EBIT margin (EBIT/sales revenues)	%	1.7%	0.3%	1.4%-pts.
Earnings after tax	EUR m	2.4	-7.4	132.1%
Earnings per share	EUR	0.10	-0.32	131.3%
Investments in fixed assets	EUR m	16.3	17.3	-6.0%
Equity ratio (equity/balance sheet total)	%	43.3%	40.1%	3.2%-pts.
Net working capital (NWC)	EUR m	62.2	64.6	-3.8%
Average capital employed	EUR m	270.0	302.9	-10.8%
Net debt (+)/assets (-)	EUR m	57.3	68.5	-16.2%
Employees (incl. leasing personnel) end of period	FTE	3,560	3,865	-7.9%

Key figures quarterly	Unit	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025
Sales revenues	EUR m	157.5	170.7	181.4	176.2	157.2
EBITDA	EUR m	5.7	10.8	10.8	10.3	11.2
EBITDA margin (EBITDA/sales revenues)	%	3.6%	6.3%	6.0%	5.8%	7.1%
EBIT	EUR m	-2.0	2.4	3.2	2.4	3.3
EBIT margin (EBIT/sales revenues)	%	-1.3%	1.4%	1.8%	1.4%	2.1%
Earnings after tax	EUR m	-4.6	0.5	1.0	0.4	1.0
Earnings per share	EUR	-0.21	0.03	0.04	0.01	0.04
Investments in fixed assets	EUR m	5.3	7.9	4.3	6.3	5.7
Equity ratio (equity/balance sheet total)	%	40.1%	41.7%	41.8%	41.9%	43.3%
Net working capital (NWC)	EUR m	64.6	23.0	64.2	42.6	62.2
Average capital employed	EUR m	302.9	288.1	279.2	267.1	270.0
Net debt (+)/assets (-)	EUR m	68.5	42.4	74.0	52.1	57.3
Employees (incl. leasing personnel) end of period	FTE	3,865	3,678	3,709	3,606	3,560

INTERIM REPORT Q3 2025

This interim report has not been subject to an audit or a review.

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GROUP MANAGEMENT REPORT Q3 2025

AUTOMOTIVE INDUSTRY DEVELOPMENT

The following tables show the figures for new vehicle registrations in the period January to September 2025, as compared to the same period of the previous year:

REGISTRATIONS OF NEW CARS IN THE MAJOR INTERNATIONAL MARKETS

in units	Q1-Q3 2025	Share	Q1-Q3 2024	Share	Change
China	16,917,900	43.3%	15,521,000	42.0%	9.0%
USA	12,215,200	31.3%	11,655,700	31.5%	4.8%
Europe (EU, EFTA and UK)	9,928,527	25.4%	9,777,143	26.5%	1.5%
Total three major markets	39,061,627	100%	36,953,843	100%	5.7%
Other selected countries					
India	3,213,600		3,216,600		-0.1%
Japan	2,922,500		2,776,500		5.3%
Brasil	1,809,200		1,752,200		3.3%
Mexico	1,073,800		1,079,200		-0.5%

REGISTRATIONS OF NEW CARS IN EUROPE (EU, EFTA AND UK)

in units	Q1-Q3 2025	Share	Q1-Q3 2024	Share	Change
Germany	2,110,348	21.3%	2,116,074	21.6%	-0.3%
United Kingdom	1,578,172	15.9%	1,514,094	15.5%	4.2%
France	1,186,784	11.9%	1,265,906	12.9%	-6.3%
Italy	1,167,995	11.8%	1,202,483	12.3%	-2.9%
Spain	854,658	8.6%	744,751	7.6%	14.8%
Other European countries	3,030,570	30.5%	2,933,835	30.1%	3.3%
Europe (EU, EFTA and UK)	9,928,527	100%	9,777,143	100%	1.5%

REGISTRATIONS OF NEW CARS IN EUROPE (EU, EFTA AND UK) - BY DRIVE TECHNOLOGY

in units	Q1-Q3 2025	Share	Q1-Q3 2024	Share	Change
Petrol-driven cars	2,698,530	27.2%	3,340,074	34.2%	-19.2%
Diesel-driven cars	798,987	8.0%	1,055,541	10.8%	-24.3%
Hybrid electric vehicles (HEV)	3,454,676	34.8%	3,004,015	30.7%	15.0%
Plug-in hybrid electric vehicles (PHEV)	918,527	9.3%	695,668	7.1%	32.0%
Battery electric vehicles (BEV)	1,796,688	18.1%	1,432,787	14.7%	25.4%
Vehicles with other drive technology	261,119	2.6%	249,058	2.5%	4.8%
Europe (EU, EFTA and UK)	9,928,527	100%	9,777,143	100%	1.5%

REGISTRATIONS OF NEW COMMERCIAL VEHICLES IN EUROPE (EU, EFTA AND UK)

in units	Q1-Q3 2025	Share	Q1-Q3 2024	Share	Change
Light commercial vehicles <3.5 t	1,357,177	81.6%	1,483,764	81.7%	-8.5%
Medium commercial vehicles >3.5 t to 16 t	49,890	3.0%	56,524	3.1%	-11.7%
Heavy commercial vehicles >16 t	218,846	13.2%	241,713	13.3%	-9.5%
Medium and heavy buses & coaches >3.5 t	37,638	2.2%	34,917	1.9%	7.8%
Europe (EU, EFTA and UK)	1,663,551	100%	1,816,918	100%	-8.4%

Sources: German Automotive Industry Association (VDA), European Automobile Manufacturers Association (ACEA)

GROUP RESULTS

SALES REVENUES

The POLYTEC GROUP's consolidated sales revenue in the months from January to September 2025 amounted to EUR 514.8 million, up 1.5% on the same period of the previous year (Q1-Q3 2024: EUR 507.1 million). The increase is mainly due to higher tooling and other engineering sales revenues.

SALES REVENUES BY MARKET AREA

in EUR m	Q3 2025	Share	Q3 2024	Q1-Q3 2025	Share	Q1-Q3 2024
Passenger Cars & Light Commercial Vehicles	120.2	76.4%	112.6	390.5	75.9%	368.4
Commercial Vehicles	22.9	14.6%	19.6	73.3	14.2%	70.1
Smart Plastic & Industrial Applications	14.1	9.0%	25.3	51.0	9.9%	68.6
POLYTEC GROUP	157.2	100%	157.5	514.8	100%	507.1

In the Passenger Cars & Light Commercial Vehicles market area, the POLYTEC GROUP's strongest revenue area with 75.9% (Q1-Q3 2024: 72.7%), sales revenues of EUR 390.5 million were generated in the months from January to September 2025, up 6.0% or EUR 22.1 million on the previous year's figure (Q1-Q3 2024: EUR 368.4 million).

Sales revenues in the Commercial Vehicles market area (share 14.2%; Q1-Q3 2024: 13.8%) were EUR 73.3 million, slightly above the previous year's level of EUR 70.1 million.

Sales revenues in the Smart Plastic & Industrial Applications market area declined by 25.7% or EUR 17.6 million to EUR 51.0 million in the first nine months of 2025 compared to the high level of the previous year (Q1-Q3 2024: EUR 68.6 million). The share of this market area in the POLYTEC GROUP's consolidated sales decreased by 3.6 percentage points to 9.9% compared to the same period of 2024.

SALES REVENUES BY CATEGORY

in EUR m	Q3 2025	Share	Q3 2024	Q1-Q3 2025	Share	Q1-Q3 2024
Parts and other sales revenues	139.6	88.8%	140.3	451.7	87.7%	456.8
Tooling and other engineering sales revenues	17.6	11.2%	17.2	63.1	12.3%	50.3
POLYTEC GROUP	157.2	100%	157.5	514.8	100%	507.1

In terms of sales revenues in the serial production category, the POLYTEC GROUP recorded a slight decline of 1.1% or EUR 5.1 million to EUR 451.7 million (Q1-Q3 2024: EUR 456.8 million) compared to the same period of the previous year. In contrast, tooling and other engineering

sales revenues in the months of January to September 2025 increased by 25.4% or EUR 12.8 million to EUR 63.1 million compared to the same period of the previous year (Q1-Q3 2024: EUR 50.3 million). This revenue category is subject to cyclical fluctuations.

SALES REVENUES BY REGION

in EUR m	Q3 2025	Share	Q3 2024	Q1-Q3 2025	Share	Q1-Q3 2024
Austria	2.5	1.6%	1.9	5.0	1.0%	3.6
Germany	91.7	58.3%	100.1	298.1	57.9%	306.9
United Kingdom	18.1	11.5%	11.6	71.5	13.9%	47.7
Other EU countries	35.8	22.8%	35.0	113.7	22.1%	121.1
Other countries	9.1	5.8%	8.9	26.5	5.1%	27.8
POLYTEC GROUP	157.2	100%	157.5	514.8	100%	507.1

The breakdown of sales by region is determined on the basis of customer locations.

GROUP EARNINGS FIGURES

	Unit	Q3 2025	Q3 2024	Q1-Q3 2025	Q1-Q3 2024
Sales revenues	EUR m	157.2	157.5	514.8	507.1
EBITDA	EUR m	11.2	5.7	32.3	24.9
EBITDA margin (EBITDA/sales revenues)	%	7.1%	3.6%	6.3%	4.9%
EBIT	EUR m	3.3	-2.0	8.9	1.4
EBIT margin (EBIT/sales revenues)	%	2.1%	-1.3%	1.7%	0.3%
Earnings after tax	EUR m	1.0	-4.6	2.4	-7.4
Average capital employed	EUR m	270.0	302.9	270.0	302.9
Earnings per share	EUR	0.04	-0.21	0.10	-0.32

MATERIAL AND PERSONNEL EXPENSES

In the first nine months of 2025, the POLYTEC GROUP's material expenses increased by 3.1% or EUR 8.0 million from EUR 261.0 million to EUR 269.0 million compared to the same period of the previous year. The increase is mainly due to the higher tooling and other engineering business. The cost of material ratio increased by 0.8 percentage points to 52.2% (Q1-Q3 2024: 51.4%).

The Group's personnel expenses decreased by 3.4% or EUR 6.0 million to EUR 171.6 million in the months of January to September 2025 compared to the same period of the previous year. In connection with the planned closure of the Weierbach plant in Germany and further staff reductions, negative one-off effects of EUR 3.2 million are included in the months January to September 2025. The POLYTEC GROUP's workforce ratio decreased by 1.7 percentage points year-on-year to 33.3% (Q1-Q3 2024: 35.0%).

EBITDA AND EBIT

The EBITDA of the POLYTEC GROUP increased by 29.7% in the first nine months of 2025 compared to the same period of the previous year, from EUR 24.9 million to EUR 32.3 million. The EBITDA margin increased by 1.4 percentage points year-on-year to 6.3%. Depreciation and amortisation of EUR 23.4 million in the months of January to September 2025 was exactly at the previous year's level.

The POLYTEC GROUP's EBIT rose from EUR 1.4 million to EUR 8.9 million in the months from January to September 2025 compared to the previous year. The EBIT margin increased by 1.4 percentage points from 0.3% to 1.7% compared to the same period of the previous year.

FINANCIAL AND GROUP RESULT

The financial result in the first three quarters of 2025 amounted to minus EUR 5.9 million (Q1-Q3 2024: minus EUR 8.3 million). Consolidated earnings after tax for the

months January to September 2025 turned very positive and amounted to EUR 2.4 million (Q1-Q3 2024: minus EUR 7.4 million). This corresponds to earnings per share of EUR 0.10 (Q1-Q3 2024: minus EUR 0.32).

ASSETS AND FINANCIAL STATUS

INVESTMENTS

in EUR m	Q3 2025	Q3 2024	Q1-Q3 2025	Q1-Q3 2024
Investments in fixed assets	5.7	5.3	16.3	17.3

Investments in fixed assets amounted to EUR 16.3 million in the months of January to September 2025 (Q1-Q3 2024: EUR 17.3 million) and were thus 6.0% below the same period of the previous year.

GROUP KEY BALANCE SHEET AND FINANCIAL FIGURES

	Unit	30.09.2025	31.12.2024	Change
Equity	EUR m	210.8	211.7	-0.4%
Equity ratio (equity/balance sheet total)	%	43.3%	41.7%	1.6%-pts.
Balance sheet total	EUR m	487.4	507.5	-4.0%
Net Working Capital ¹⁾	EUR m	62.2	23.0	170.3%
Net working capital/sales revenues	%	9.1%	3.4%	5.7%-pts.

¹⁾ Net working capital = current non-financial assets minus current non-financial liabilities

As at 30 September 2025, the Group's balance sheet total decreased by EUR 20.1 million to EUR 487.4 million compared to 31 December 2024. The equity ratio was 43.3% and was thus 1.6 percentage points higher than on the last annual balance sheet date and has been at a solid level for many years.

Net working capital increased from EUR 23.0 million to EUR 62.2 million compared to the balance sheet date of 31 December 2024. This very significant increase is mainly due to the planned inventory build-up for a customer, the pre-financing of tooling and engineering projects and the cut-off view.

	Unit	30.09.2025	31.12.2024	Change
Net debt (+)/assets (-)	EUR m	57.3	42.4	35.4%
Net debt (+)/assets (-)/EBITDA	Years	1.33	1.19	11.8%
Gearing (net debt (+)/assets (-)/equity)	-	0.27	0.20	35.0%

Net debt amounted to EUR 57.3 million as at 30 September 2025, an increase of around EUR 15.0 million compared to the balance sheet date of 31 December 2024 (EUR 42.4 million), mainly due to increased working capital. The key figure for the fictitious debt repayment period was 1.33 years.

The gearing ratio was 0.27. As at 30 September 2025, the POLYTEC GROUP disposed over cash and cash equivalents of EUR 37.3 million (Q1-Q3 2024: EUR 45.9 million).

EMPLOYEES

Employees (incl. leasing personnel)	End of period			Average of period		
	30.09.2025	30.09.2024	Change	Q1-Q3 2025	Q1-Q3 2024	Change
Full-time equivalents (FTE)						
Austria	497	531	-34	512	521	-9
Germany	1,755	1,969	-214	1,781	2,000	-219
United Kingdom	330	372	-42	353	369	-16
Other EU countries	858	872	-14	866	891	-25
Other countries	120	121	-1	123	129	-6
POLYTEC GROUP	3,560	3,865	-305	3,635	3,910	-275

As at 30 September 2025, the POLYTEC GROUP had a total of 3,560 employees (including leasing personnel, FTE – full-time equivalents). Compared to the previous year's reporting date (3,865 FTE), the number of employees was reduced by a total of 305 FTE, or 7.9%.

The average number of employees in the Group decreased by 275 employees or 7.0% to 3,635 FTE compared to the same period of the previous year. The average share of leasing personnel was 8.5% (Q1-Q3 2024: 12.4%).

RISKS AND UNCERTAINTIES

Within the scope of its business activities, the POLYTEC GROUP is subject to a variety of risks, which relate directly to entrepreneurial transactions. Risk management is therefore an integral part of POLYTEC GROUP's strategy and all of its business processes.

The automotive industry will continue to face profound challenges and changes in 2025. New geopolitical and economic uncertainties, such as the discussion about US tariffs, can be a significant burden. Individual OEMs are already examining whether a partial relocation of production from Europe to the USA could alleviate economic sanctions. At the same time, it is difficult to pass on the additional costs to consumers, as the sales market is already weakened due to high financing costs.

The price war and market displacement are increasingly noticeable and pose significant challenges for European companies in particular in the medium and long term. Suppliers from outside the EU, especially from China, are massively pushing into the European market and even want to produce in Europe to avoid tariffs.

The production capacities built up in Europe in recent decades have long since ceased to be economically proportionate to the current or expected future demand for vehicles.

The suppliers who are closely linked to the OEMs, and often dependent on them, suffer transitively or are exposed to the negative effects even more intensively due to their

significantly weaker economic situation. Since 2024, profit warnings as well as announcements of plant closures and staff layoffs piled up. Insolvencies in the automotive supply industry can also be seen.

Currently, problems with the availability of computer chips and an undersupply of components for electronic devices are again being reported, which could negatively affect supply chains.

At present, it is thus impossible to fully assess how significant the influence of the aforementioned risks and uncertainties will be upon the sales and earnings development of the POLYTEC GROUP in the future and whether any further risks and uncertainties will arise. Whatever the case, the management is monitoring developments closely and has initiated numerous measures to keep the financial impact upon the POLYTEC GROUP to a minimum.

With regard to the detailed risk reporting, please also refer to the explanations under items 3. and 4. in the Group Management Report as well as under G. 2 in the notes to the consolidated financial statements published in the Annual Financial Report 2024.

MATERIAL TRANSACTIONS WITH RELATED PARTIES AND COMPANIES

As compared to 31 December 2024, there were no material changes regarding business transactions with related parties and companies, and therefore in this regard

reference should be made to the notes contained in the consolidated financial statements of POLYTEC Holding AG as at 31 December 2024.

MATERIAL EVENTS AFTER THE REPORTING PERIOD

No events of material significance occurred after the reporting date 30 September 2025.

OUTLOOK 2025 FINANCIAL YEAR

From today's perspective, the management of POLYTEC Holding AG expects planned consolidated sales revenues in the range of EUR 660 million to EUR 680 million for the full 2025 financial year and is targeting an EBIT margin of around 2.5%. Furthermore, a positive result after tax is targeted for the full year 2025.

As part of efficiency improvements, the number of employees was reduced from 3,865 to 3,560.

In order to optimise the strategic orientation and future economic performance of the POLYTEC GROUP, work is being done to adapt the current production and service portfolio. At the beginning of July 2025, it was decided to close the Weierbach plant in Idar-Oberstein, Germany, at the end of April 2026. In this context, a negative one-off effect was already recorded in the first half of 2025.

Furthermore, the aim is to increase sales revenues in the "Smart Plastic & Industrial Applications" market area to around 30% of the total Group's sales in the medium term. As a result, the earnings situation is expected to improve further.

However, achieving this outlook is subject to uncertainties. The European automotive industry continues to be characterised by a volatile market environment, uncertain demand development, production overcapacities, high personnel and energy costs and the faltering transformation towards electromobility, as well as renewed threats of supply bottlenecks for computer chips.

The POLYTEC GROUP has a strong market position within and outside the automotive sector and is confident for the future.

CONSOLIDATED FINANCIAL STATEMENT ACCORDING TO IAS 34

This interim report has not been subject to an audit or a review.

CONSOLIDATED INCOME STATEMENT

for the period from 1 January to 30 September 2025 and from 1 July to 30 September 2025
with comparative figures from the previous year

in EUR k	01.01. - 30.09.		01.07. - 30.09.	
	2025	2024	2025	2024
Sales revenues	514,817	507,148	157,190	157,531
Other operating income	4,027	3,504	980	856
Changes in inventory of finished and unfinished goods	266	561	409	281
Other own work capitalised	310	216	48	123
Expenses for materials and services received	-268,981	-260,991	-79,591	-81,919
Personnel expenses	-171,608	-177,572	-52,877	-55,813
Other operating expenses	-46,564	-47,270	-15,000	-15,324
Deconsolidation result	0	-723	0	0
Earnings before interest, taxes and depreciation (EBITDA)	32,267	24,874	11,158	5,735
Depreciation	-23,394	-23,425	-7,901	-7,753
Earnings before interest and taxes = operating result (EBIT)	8,873	1,449	3,257	-2,018
Interest expense	-6,207	-8,673	-1,895	-2,851
Interest and other financial revenue	275	356	87	356
Financial result	-5,932	-8,317	-1,808	-2,495
Earnings before tax	2,941	-6,868	1,449	-4,513
Income tax expenses	-580	-490	-457	-126
Earnings after tax	2,361	-7,357	992	-4,639
thereof result of non-controlling interests	168	-320	54	50
thereof result of the parent company	2,194	-7,037	938	-4,689
undiluted earnings per share in EUR	0.10	-0.32	0.04	-0.21

CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2025

with comparative figures from the last balance sheet as at 31 December 2024

ASSETS

in EUR k	30.09.2025	31.12.2024
A. Non-current assets		
I. Intangible assets	6,140	6,148
II. Goodwill	0	0
III. Tangible assets	218,002	225,877
IV. Non-current financial assets	113	88
V. Contract assets from contracts with customers	24,906	27,250
VI. Deferred tax assets	13,913	12,698
	263,074	272,060
B. Current assets		
I. Inventories	39,635	39,114
II. Trade accounts receivable	61,026	54,299
III. Contract assets from contracts with customers	68,737	58,905
IV. Other current non-financial receivables and assets	8,745	5,977
V. Income tax receivables	1,555	2,325
VI. Other current financial assets	7,320	8,795
VII. Cash and cash equivalents	37,296	66,013
	224,314	235,427
	487,388	507,488

EQUITY AND LIABILITIES

in EUR k	30.09.2025	31.12.2024
A. Shareholders' equity		
I. Share capital	22,330	22,330
II. Capital reserves	37,563	37,563
III. Treasury stock	-1,855	-1,855
IV. Retained earnings	160,541	158,347
V. Other reserves	-9,810	-6,519
	208,768	209,867
VI. Non-controlling interests	2,043	1,875
	210,811	211,742
B. Non-current liabilities		
I. Non-current, interest-bearing liabilities	65,957	91,265
II. Provision for deferred taxes	774	952
III. Provisions for employees	21,342	21,554
	88,074	113,771
C. Current liabilities		
I. Current interest-bearing liabilities	63,646	55,351
II. Liabilities on income taxes	933	517
III. Advance payments received on orders	101	179
IV. Trade accounts payable	53,616	63,389
V. Contract liabilities from contracts with customers	74	1,669
VI. Other current liabilities	53,134	48,335
VII. Current provisions	16,999	12,536
	188,504	181,975
	487,388	507,488

CONSOLIDATED CASH FLOW STATEMENT

for the period from 1 January to 30 September 2025

with comparative figures from the previous year

in EUR k	01.01. - 30.09.	
	2025	2024
Earnings before tax	2,941	-6,868
+ Depreciation on non-current assets	23,394	23,425
- Non-cash income from deconsolidation	0	723
-(+) Interest result	5,932	8,317
+(-) Other non-cash expenses and income	-990	1,170
+(-) Increase (decrease) in non-current provisions for employees	-660	246
-(+) Profit (loss) from fixed asset disposals	-57	-838
-(+) Increase (decrease) in inventories	-1,525	-1,585
-(+) Increase (decrease) in trade and other receivables and contract assets	-16,480	-19,632
+(-) Increase (decrease) in trade accounts payables, other liabilities and contract liabilities	-4,698	13,776
+(-) Increase (decrease) in current provisions	4,512	5,325
= Consolidated cash flow from current activities	12,370	24,059
- Taxes paid	-752	-641
= Consolidated cash flow from operating activities	11,618	23,418
- Investments in fixed assets	-16,294	-17,332
+ Disposal of subsidiaries less discontinued cash and cash equivalents	0	20,296
+ Inflows from the disposal of intangible and tangible assets	1,694	6,587
+ Interest received	275	356
= Consolidated cash flow from investing activities	-14,325	9,907
- Repayments of loan financing	-2,715	-42,259
+ Inflows from acquisition financing	0	25,000
- Repayments of acquisition financing	-7,500	0
- Repayments of real estate loan borrowings	-808	-969
- Outflows from lease agreements	-7,988	-7,938
-(+) Change in current financial liabilities (current accounts)	0	-2,335
- Interest paid	-6,798	-9,085
- Dividends	0	-392
+ Other changes in equity	0	879
= Consolidated cash flow from financing activities	-25,808	-37,099
+(-) Consolidated cash flow from operating activities	11,618	23,418
+(-) Consolidated cash flow from investing activities	-14,325	9,907
+(-) Consolidated cash flow from financing activities	-25,808	-37,099
= Change in cash and cash equivalents	-28,515	-3,774
+(-) Effect from currency translations	-202	67
+ Opening balance of cash and cash equivalents	66,013	49,610
= Closing balance of cash and cash equivalents	37,296	45,903

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

in EUR k	Share capital	Capital reserves	Treasury stock	Retained earnings	Other reserves	Shares of POLYTEC Holding AG stockholders	Non-controlling interests	Total
As at 01.01.2025	22,330	37,563	-1,855	158,347	-6,520	209,867	1,875	211,742
Earnings after tax	0	0	0	2,194	0	2,194	168	2,361
Other result after tax	0	0	0	0	-3,289	-3,289	0	-3,289
As at 30.09.2025	22,330	37,563	-1,855	160,541	-9,809	208,769	2,043	210,811

in EUR k	Share capital	Capital reserves	Treasury stock	Retained earnings	Other reserves	Shares of POLYTEC Holding AG stockholders	Non-controlling interests	Total
As at 01.01.2024	22,330	37,563	-1,855	167,433	-8,557	216,916	3,595	220,512
Earnings after tax	0	0	0	-7,037	0	-7,037	-320	-7,357
Other result after tax	0	0	0	0	1,592	1,592	0	1,592
Dividends	0	0	0	0	0	0	-392	-392
Changes due to deconsolidation	0	0	0	0	0	0	-879	-879
As at 30.09.2024	22,330	37,563	-1,855	160,396	-6,965	211,469	2,004	213,473

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

in EUR k			
01.01. - 30.09.2025	Group	Non-controlling interests	Total
Earnings after tax	2,194	168	2,361
Currency translations	-3,289	0	-3,289
Total result	-1,096	168	-928

in EUR k			
01.01. - 30.09.2024	Group	Non-controlling interests	Total
Earnings after tax	-7,037	-320	-7,357
Currency translations	1,592	0	1,592
Total result	-5,445	-320	-5,765

SELECTED NOTES

GENERAL INFORMATION

POLYTEC Holding AG (listed in the commercial register of the City of Linz under the number FN 197646 g) is an Austrian holding company, which together with its Group subsidiaries operates mainly in the plastics processing automotive industries.

ACCOUNTING AND VALUATION METHODS

This interim report as at 30 September 2025 was prepared in accordance with the provisions of the International Financial Reporting Standards (IFRS) and in particular IAS 34 (Interim Financial Reporting). The remaining accounting and valuation methods from 31 December 2024 were retained. The interim report does not contain all the information and statements issued in the POLYTEC Holding AG consolidated financial statements as at 31 December 2024 and therefore these should be referred to for further details.

SCOPE OF CONSOLIDATION

The consolidated financial statement includes all major Austrian and foreign companies in which POLYTEC Holding AG directly or indirectly holds a majority of voting rights. The POLYTEC GROUP's scope of consolidation now includes 38 fully consolidated companies (31.12.2024: 38) of which 31 (31.12.2024: 31) are foreign entities.

EQUITY

At the 25th Annual General Meeting of POLYTEC Holding AG, which took place on 10 June 2025, the shareholders present decided not to pay a dividend for the 2024 financial year and to carry forward the profit carried forward in its entirety to new account.

BUSINESS SEASONALITY

The quarterly reporting of total POLYTEC GROUP sales revenues for a complete financial year correlates largely with the car manufacturing operations of the Group's main customers. For this reason, quarters in which customers normally close plants for holidays generally produce lower sales revenues than quarters without such effects. In addition, sales from one quarter can also be influenced by the billing of large tooling or engineering projects.

MATERIAL TRANSACTIONS WITH RELATED PARTIES AND COMPANIES

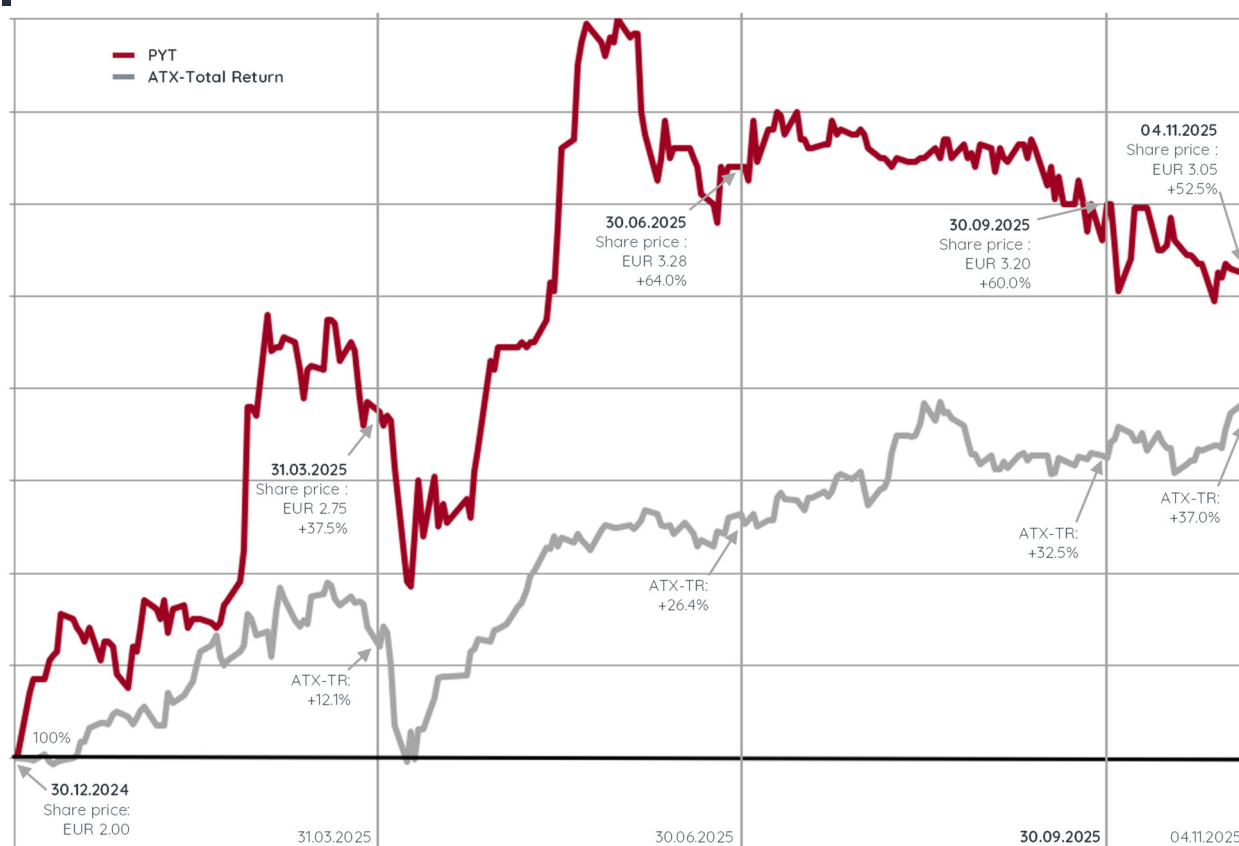
As compared to 31 December 2024, there were no material changes regarding business transactions with related parties and companies, and therefore in this regard reference should be made to the notes contained in the consolidated financial statements of POLYTEC Holding AG as at 31 December 2024.

MATERIAL EVENTS AFTER THE REPORTING PERIOD

No events of material significance occurred after the reporting date 30 September 2025.

SHARE & INVESTOR RELATIONS

POLYTEC SHARE PRICE DEVELOPMENT



Source: Vienna Stock Exchange, price data indexed as per 30 December 2024

SHARE KEY FIGURES

Various stock performance indicators of the POLYTEC share for the period from January to September 2025

compared to the same period of the previous year and further historical periods are contained in the table:

POLYTEC Share (AT0000A00XX9)	Unit	Q1-Q3 2025	Q1-Q3 2024	Change	Q1-Q3 2023	Q1-Q3 2022
Closing price last trading day of period	EUR	3.20	2.94	8.8%	4.05	4.54
Highest closing price during period (on 30.05.2025)	EUR	3.60	3.82	-5.8%	5.28	8.30
Average closing price during period	EUR	2.96	3.40	-12.9%	4.68	6.40
Lowest closing price during period (on 02.01.2025)	EUR	2.14	2.90	-26.2%	3.94	4.30
Market capitalisation last trading day of period	EUR m	71.5	65.7	8.8%	90.4	101.3
Vienna Stock Exchange money turnover (double counting)	EUR m	17.4	22.4	-22.3%	28.7	75.3
Vienna Stock Exchange share turnover (double counting)	Shares m	6.1	6.8	-10.3%	6.1	11.1
Share turnover (daily average, double counting)	Shares	31,691	35,824	-11.5%	31,894	57,977

Source: Vienna Stock Exchange

CORPORATE CALENDAR 2026

POLYTEC Holding AG has set the following corporate calendar for the 2026 financial year:

30.04.2026	THU	Annual financial report 2025, ESEF report 2025 and annual report 2025
13.05.2026	WED	Interim report Q1 2026
23.05.2026	SAT	Record date „Annual General Meeting“
02.06.2026	TUE	26. Ordinary Annual General Meeting FY 2025, Hörsching, POLYTEC Holding, 10:00 am
08.06.2026	MON	Ex-dividend day
09.06.2026	TUE	Record date „Dividends“
11.06.2026	THU	Dividend pay-out day
13.08.2026	THU	Half-year financial report 2026
12.11.2026	THU	Interim report Q3 2026

All dates are provided on the Company's website in the investor relations, calendar, section, follow this link:
[POLYTEC Corporate Calender](#)

RESEARCH COVERAGE

The support of the POLYTEC GROUP by national and international investment banks is an important element in its comprehensive investor relations activities and plays a highly significant role in the visibility of the POLYTEC share within the investor community. The following financial

institutions publish reports on POLYTEC GROUP and the recommendations and price targets up to the editorial closing date of this report (beginning of November 2025) are contained in the table below:

Institute	Recommendation	Price target
BAADER-Helvea Equity Research, Munich (Volker Bosse)	Buy	EUR 4.00
M.M.Warburg Research, Hamburg (Marc-René Tonn)	Buy	EUR 4.90
ODDO BHF SCA Research, Vienna (Markus Remis)	Outperform	EUR 4.00
Average price target		EUR 4.30

The current recommendations and price targets can be called up from the investor relations, share, price information and research section of the Group's website:
[Research](#)



The Annual Financial Report, ESEF Report and the Annual Report for the 2025 financial year to be published on 30 April 2026.

Current news see online in the section Investor Relations of corporate website www.polytec-group.com/en/investor-relations

CONTACT

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NOTE

This interim report has not been subject to an audit or a review. This interim report has been prepared with the greatest possible care and every effort has been made to ensure the accuracy of the data that it contains. Nevertheless, rounding, typographical and printing errors cannot be excluded. The use of automatic calculating devices can result in rounding-related differences during the addition of rounded amounts and percentages. The English translation serves information purposes, and the original German text is the sole legally binding version. This interim report Q3 2025 was published on 13 November 2025.

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